| Form 990 |
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** PUBLIC DISCLOSURE COPY ** Return of Organization Exempt From Income Tax

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except private foundations) Do not enter social security numbers on this form as it may be made public. Go to www.irs.gov/Form990 for instructions and the latest information. OMB No. 1545-0047

Inspection

Department of the Treasury Internal Revenue Service

Т

| AF | or th | e 2023 calendar year, or tax year beginning and | d ending | | |
|--------------------------------|-----------------------|---|---------------|------------------------------|----------------------------------|
| B c | heck if pplicab | e: C Name of organization | | D Employer identific | cation number |
| X | Addre | LUNG CANCER FOUNDATION OF AMERICA | | | |
| | Name | | | 20-873083 | 39 |
| | Initial returr | Number and street (or P.O. box if mail is not delivered to street address) | Room/suite | E Telephone number | |
| | Final returr | 7381 LA TIJERA BLVD | 451663 | 3 507-354-2 | |
| | termi ated | , , , , , , , , , , , , , , , , , , , | | G Gross receipts \$ | 2,291,930. |
| | Amer | LOS ANGELLES, CA 90045 | | H(a) Is this a group re | |
| | Appli tion pend | F Name and address of principal officer: UIM BARANSKI | | for subordinates | ? Yes X No |
| | | SAME AS C ABOVE | | H(b) Are all subordinates in | |
| <u> </u>] | ax-ex | empt status: X $501(c)(3)$ $501(c)(1)$) (insert no.) $4947(a)(1)$ | or 527 | | list. See instructions |
| | Vebs | | | H(c) Group exemption | |
| | | organization: X Corporation Trust Association Other | L Year | of formation: 2007 | State of legal domicile: MN |
| Pa | art I | Summary | | | |
| ë | 1 | Briefly describe the organization's mission or most significant activities: LCFA IMPROVEMENT IN SURVIVORSHIP OF LUNG CANCE | | | u mup |
| Governance | | | | | |
| /ern | 2 | Check this box if the organization discontinued its operations or disponent of voting members of the governing body (Part VI, line 1a) | | | ets. 10 |
| ğ | 4 | Number of independent voting members of the governing body (Part VI, line Ta) | | | 8 |
| | 5 | Total number of individuals employed in calendar year 2023 (Part V, line 2a) | | | 6 |
| Activities & | 6 | Total number of volunteers (estimate if necessary) | | | 224 |
| ť | | Total unrelated business revenue from Part VIII, column (C), line 12 | | | 0. |
| ¥ | | Net unrelated business taxable income from Form 990-T, Part I, line 11 | | | 0. |
| | <u> </u> | | | Prior Year | Current Year |
| | 8 | Contributions and grants (Part VIII, line 1h) | | 1,591,831. | 2,248,823. |
| nue | 9 | Program service revenue (Part VIII, line 2g) | | 0. | 0. |
| Revenue | 10 | Investment income (Part VIII, column (A), lines 3, 4, and 7d) | | 1,203. | 16,814. |
| č | 11 | Other revenue (Part VIII, column (A), lines 5, 6d, 8c, 9c, 10c, and 11e) | | -52,498. | 0. |
| | 12 | Total revenue - add lines 8 through 11 (must equal Part VIII, column (A), line 12) | | 1,540,536. | 2,265,637. |
| | 13 | Grants and similar amounts paid (Part IX, column (A), lines 1-3) | | 400,000. | 200,000. |
| | 14 | Benefits paid to or for members (Part IX, column (A), line 4) | | 0. | 0. |
| ŝ | 15 | Salaries, other compensation, employee benefits (Part IX, column (A), lines 5-10) | | 438,975. | 557,682. |
| Expenses | 16a | Professional fundraising fees (Part IX, column (A), line 11e) | | 0. | 0. |
| be | b | Total fundraising expenses (Part IX, column (D), line 25) 134, 3 | 94. | | |
| Ш | 1 17 | Other expenses (Part IX, column (A), lines 11a-11d, 11f-24e) | | 709,607. | 1,096,490. |
| | 18 | Total expenses. Add lines 13-17 (must equal Part IX, column (A), line 25) | | 1,548,582. | 1,854,172. |
| | 19 | Revenue less expenses. Subtract line 18 from line 12 | | -8,046. | 411,465. |
| S OL | | | B | eginning of Current Year | End of Year |
| sset | 20 | Total assets (Part X, line 16) | | 1,180,746. | 1,548,034. |
| Net Assets or Fund Balances | 21 | Total liabilities (Part X, line 26) | | 323,900. | 279,723. |
| | | Net assets or fund balances. Subtract line 21 from line 20 | | 856,846. | 1,268,311. |
| | art II | Signature Block | | | Inconstruction and the Post Part |
| | | Ities of perjury, I declare that I have examined this return, including accompanying schedule t, and complete. Declaration of preparer (other than officer) is based on all information of w | | | knowledge and bellet, it is |

| Sign | Signature of officer | | Date | | | | | |
|------------|--|----------------------|---------------------------|------------|--|--|--|--|
| - | JIM BARANSKI, EXECUTIVE DI | RECTOR | | | | | | |
| | Type or print name and title | | | | | | | |
| | Print/Type preparer's name F | Preparer's signature | Date Check | PTIN | | | | |
| Paid | ELEANOR A. LIVINGSTON, CPE | ELEANOR A. LIVINGSTO | 09/18/24 self-employed PC | 0226461 | | | | |
| Preparer | Firm's name WINDES, INC. | | Firm's EIN 95-30 | 01179 | | | | |
| Use Only | Firm's address 2050 MAIN ST., STE | . 1300 | | | | | | |
| | IRVINE, CA 92614 | | Phone no. 9 4 9 – 8 5 | 52-9433 | | | | |
| May the IF | RS discuss this return with the preparer shown above | e? See instructions | | 🛛 Yes 📃 No | | | | |
| LHA For | LHA For Paperwork Reduction Act Notice, see the separate instructions. 332001 12-21-23 | | | | | | | |

SEE SCHEDULE O FOR ORGANIZATION MISSION STATEMENT CONTINUATION

| | 1990 (2023)LUNG CANCER FOUNDATION OF AMERICA20-8730839Pagert IIIStatement of Program Service Accomplishments |
|-------|---|
| | Check if Schedule O contains a response or note to any line in this Part III |
| 1 | Briefly describe the organization's mission: |
| - | LUNG CANCER FOUNDATION OF AMERICA (LCFA) IS WORKING TO CHANGE THE |
| | PUBLIC PERCEPTION OF LUNG CANCER THROUGH EDUCATION AND PERSONAL |
| | STORIES ABOUT LUNG CANCER AND TO IMPROVE PATIENT OUTCOMES THROUGH |
| | |
| | FUNDING IMPACTFUL RESEARCH. |
| 2 | Did the organization undertake any significant program services during the year which were not listed on the |
| | prior Form 990 or 990-EZ?Yes X N |
| | If "Yes," describe these new services on Schedule O. |
| 3 | Did the organization cease conducting, or make significant changes in how it conducts, any program services? |
| | If "Yes," describe these changes on Schedule O. |
| 4 | Describe the organization's program service accomplishments for each of its three largest program services, as measured by expenses. |
| | Section 501(c)(3) and 501(c)(4) organizations are required to report the amount of grants and allocations to others, the total expenses, and |
| | revenue, if any, for each program service reported. |
| 4a | |
| | RESEARCH GRANT & SCIENTIFIC ADVANCMENTS: |
| | |
| | RESEARCH GRANT: AWARDED A SIX-FIGURE LUNG CANCER RESEARCH GRANT TO A |
| | YOUNG INVESTIGATOR, FOCUSING ON EARLY DETECTION, TARGETED THERAPIES, |
| | AND IMMUNOTHERAPY. THIS GRANT, MADE POSSIBLE THROUGH GENEROUS PRIVATE |
| | DONATIONS, HAS LED TO GROUNDBREAKING DISCOVERIES IN LUNG CANCER |
| | TREATMENT. |
| | |
| | SCIENTIFIC ADVANCEMENTS: SUPPORTED RESEARCH THAT CONTRIBUTED TO |
| | SIGNIFICANT PROGRESS IN PERSONALIZED TREATMENT STRATEGIES, INCLUDING |
| | ADVANCEMENTS IN TARGETED THERAPIES AND IMMUNOTHERAPY FOR BOTH NON-SMALL |
| | CELL LUNG CANCER (NSCLC) AND SMALL CELL LUNG CANCER (SCLC). |
| 4b | (Code:) (Expenses \$ 755,379. including grants of \$) (Revenue \$ |
| | AWARENESS INITIATIVES, SPEAKERS BUREAU, & COLLABORATIVE PARTNERSHIPS: |
| | |
| | AWARENESS INITIATIVES: REACHED MILLIONS OF PEOPLE THROUGH COMPREHENSIVE |
| | AWARENESS-RAISING CAMPAIGNS, EDUCATING THE PUBLIC ABOUT LUNG CANCER |
| | RISK FACTORS, EARLY DETECTION, AND TREATMENT OPTIONS. |
| | |
| | SPEAKERS BUREAU: INDIVIDUALS WHO HAVE FIRSTHAND EXPERIENCE WITH LUNG |
| | CANCER SHARE THEIR STORIES TO RAISE AWARENESS, EDUCATE, AND INSPIRE |
| | OTHERS, PROVIDING A POWERFUL VOICE FOR PEOPLE LIVING WITH LUNG CANCER. |
| | |
| | |
| | COLLABORATIVE PARTNERSHIPS: STRENGTHENED PARTNERSHIPS WITH SISTER |
| 4c | |
| 40 | (Code:) (Expenses \$94,542. including grants of \$) (Revenue \$) (Reven |
| | PATIENTS AND THEIR FAMILIES THROUGH EDUCATIONAL RESOURCES, SUPPORT |
| | PROGRAMS, AND ADVOCACY EFFORTS. |
| | PROGRAMS, AND ADVOCACI EFFORIS. |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| 1d | Other program services (Describe on Schedule O.) |
| TU | |
| 4e | (Expenses \$ including grants of \$) (Revenue \$) Total program service expenses 1,658,387. |
| re | Form 990 (20) |
| 32002 | SEE SCHEDULE O FOR CONTINUATION(S) |
| _002 | 4 |
| 9 | 4 918 794084 10441.TAX 2023.04020 LUNG CANCER FOUNDATION OF 104 |

| | 000 | (0000) |
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| Form | 990 | (2023) |

Part IV Checklist of Required Schedules

| | | | Yes | No |
|--------|---|------------|-----|----------|
| 1 | Is the organization described in section 501(c)(3) or 4947(a)(1) (other than a private foundation)? | | | 1 |
| | If "Yes," complete Schedule A | 1 | Х | <u> </u> |
| 2 | Is the organization required to complete Schedule B, Schedule of Contributors? See instructions | 2 | Х | <u> </u> |
| 3 | Did the organization engage in direct or indirect political campaign activities on behalf of or in opposition to candidates for | | | |
| | public office? If "Yes," complete Schedule C, Part I | 3 | | <u> </u> |
| 4 | Section 501(c)(3) organizations. Did the organization engage in lobbying activities, or have a section 501(h) election in effect | | | |
| | during the tax year? If "Yes," complete Schedule C, Part II | 4 | | X X |
| 5 | Is the organization a section 501(c)(4), 501(c)(5), or 501(c)(6) organization that receives membership dues, assessments, or | | | |
| | similar amounts as defined in Rev. Proc. 98-19? If "Yes," complete Schedule C, Part III | 5 | | X X |
| 6 | Did the organization maintain any donor advised funds or any similar funds or accounts for which donors have the right to | | | |
| | provide advice on the distribution or investment of amounts in such funds or accounts? If "Yes," complete Schedule D, Part I | 6 | | X X |
| 7 | Did the organization receive or hold a conservation easement, including easements to preserve open space, | | | 37 |
| | the environment, historic land areas, or historic structures? If "Yes," complete Schedule D, Part II | 7 | | X |
| 8 | Did the organization maintain collections of works of art, historical treasures, or other similar assets? If "Yes," complete | | | 77 |
| _ | Schedule D, Part III | 8 | | <u>x</u> |
| 9 | Did the organization report an amount in Part X, line 21, for escrow or custodial account liability; serve as a custodian for | | | |
| | amounts not listed in Part X; or provide credit counseling, debt management, credit repair, or debt negotiation services? | | | v |
| 40 | If "Yes," complete Schedule D, Part IV | 9 | | X X |
| 10 | Did the organization, directly or through a related organization, hold assets in donor-restricted endowments | | | x |
| | or in quasi-endowments? If "Yes," complete Schedule D, Part V | 10 | | |
| 11 | If the organization's answer to any of the following questions is "Yes," then complete Schedule D, Parts VI, VII, VIII, IX, or X, | | | |
| - | as applicable. | | | |
| а | Did the organization report an amount for land, buildings, and equipment in Part X, line 10? If "Yes," complete Schedule D, | 110 | | x |
| h | Part VI Did the organization report an amount for investments - other securities in Part X, line 12, that is 5% or more of its total | <u>11a</u> | | |
| D | | 11b | | x |
| ~ | assets reported in Part X, line 16? <i>If "Yes," complete Schedule D, Part VII</i> Did the organization report an amount for investments - program related in Part X, line 13, that is 5% or more of its total | | | |
| U | assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VIII | 11c | | x |
| Ь | Did the organization report an amount for other assets in Part X, line 15, that is 5% or more of its total assets reported in | | | <u> </u> |
| u | Part X, line 16? If "Yes," complete Schedule D, Part IX | 11d | | x |
| е | Did the organization report an amount for other liabilities in Part X, line 25? If "Yes," complete Schedule D, Part X | 11e | | x |
| f | Did the organization's separate or consolidated financial statements for the tax year include a footnote that addresses | | | |
| - | the organization's liability for uncertain tax positions under FIN 48 (ASC 740)? If "Yes," complete Schedule D, Part X | 11f | х | |
| 12a | Did the organization obtain separate, independent audited financial statements for the tax year? If "Yes," complete | | | |
| | Schedule D, Parts XI and XII | 12a | х | |
| b | Was the organization included in consolidated, independent audited financial statements for the tax year? | | | |
| | If "Yes," and if the organization answered "No" to line 12a, then completing Schedule D, Parts XI and XII is optional | 12b | | x |
| 13 | Is the organization a school described in section 170(b)(1)(A)(ii)? If "Yes," complete Schedule E | 13 | | X |
| 14a | | 14a | | X |
| b | Did the organization have aggregate revenues or expenses of more than \$10,000 from grantmaking, fundraising, business, | | | |
| | investment, and program service activities outside the United States, or aggregate foreign investments valued at \$100,000 | | | 1 |
| | or more? If "Yes," complete Schedule F, Parts I and IV | 14b | | x |
| 15 | Did the organization report on Part IX, column (A), line 3, more than \$5,000 of grants or other assistance to or for any | | | _ |
| | foreign organization? If "Yes," complete Schedule F, Parts II and IV | 15 | | X |
| 16 | Did the organization report on Part IX, column (A), line 3, more than \$5,000 of aggregate grants or other assistance to | | | |
| | or for foreign individuals? If "Yes," complete Schedule F, Parts III and IV | 16 | | X |
| 17 | Did the organization report a total of more than \$15,000 of expenses for professional fundraising services on Part IX, | | | |
| | column (A), lines 6 and 11e? If "Yes," complete Schedule G, Part I. See instructions | 17 | | X |
| 18 | Did the organization report more than \$15,000 total of fundraising event gross income and contributions on Part VIII, lines | | | |
| | 1c and 8a? If "Yes," complete Schedule G, Part II | 18 | | X X |
| 19 | Did the organization report more than \$15,000 of gross income from gaming activities on Part VIII, line 9a? If "Yes," | | | |
| | complete Schedule G, Part III | 19 | | X |
| | Did the organization operate one or more hospital facilities? If "Yes," complete Schedule H | 20a | | X |
| | If "Yes" to line 20a, did the organization attach a copy of its audited financial statements to this return? | 20b | | <u> </u> |
| 21 | Did the organization report more than \$5,000 of grants or other assistance to any domestic organization or | | | v |
| | domestic government on Part IX, column (A), line 1? If "Yes." complete Schedule I. Parts I and II | 21 | 990 | |
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| | 330 | |

| | | | Yes | No |
|--------|---|---------|---------|--------|
| 22 | Did the organization report more than \$5,000 of grants or other assistance to or for domestic individuals on | | | |
| | Part IX, column (A), line 2? If "Yes," complete Schedule I, Parts I and III | 22 | Х | |
| 23 | Did the organization answer "Yes" to Part VII, Section A, line 3, 4, or 5, about compensation of the organization's current | | | |
| | and former officers, directors, trustees, key employees, and highest compensated employees? If "Yes," complete | | | |
| | Schedule J | 23 | Х | |
| 24a | Did the organization have a tax-exempt bond issue with an outstanding principal amount of more than \$100,000 as of the | | | |
| | last day of the year, that was issued after December 31, 2002? If "Yes," answer lines 24b through 24d and complete | | | |
| | Schedule K. If "No," go to line 25a | 24a | | X |
| b | Did the organization invest any proceeds of tax-exempt bonds beyond a temporary period exception? | 24b | | |
| с | Did the organization maintain an escrow account other than a refunding escrow at any time during the year to defease | | | |
| | any tax-exempt bonds? | 24c | | |
| d | Did the organization act as an "on behalf of" issuer for bonds outstanding at any time during the year? | 24d | | |
| | Section 501(c)(3), 501(c)(4), and 501(c)(29) organizations. Did the organization engage in an excess benefit | | | |
| | transaction with a disqualified person during the year? If "Yes," complete Schedule L, Part I | 25a | | x |
| b | Is the organization aware that it engaged in an excess benefit transaction with a disqualified person in a prior year, and | | | |
| | that the transaction has not been reported on any of the organization's prior Forms 990 or 990 EZ? If "Yes," complete | | | |
| | Schedule L. Part I | 25b | | x |
| 26 | Did the organization report any amount on Part X, line 5 or 22, for receivables from or payables to any current | | | |
| | or former officer, director, trustee, key employee, creator or founder, substantial contributor, or 35% | | | |
| | controlled entity or family member of any of these persons? If "Yes," complete Schedule L, Part II | 26 | | x |
| 27 | Did the organization provide a grant or other assistance to any current or former officer, director, trustee, key employee, | | | |
| | creator or founder, substantial contributor or employee thereof, a grant selection committee member, or to a 35% controlled | | | |
| | entity (including an employee thereof) or family member of any of these persons? If "Yes," complete Schedule L, Part III | 27 | | x |
| 28 | Was the organization a party to a business transaction with one of the following parties? (See the Schedule L, Part IV, | | | |
| | instructions for applicable filing thresholds, conditions, and exceptions): | | | |
| а | A current or former officer, director, trustee, key employee, creator or founder, or substantial contributor? <i>If</i> | | | |
| | "Yes," complete Schedule L, Part IV | 28a | | x |
| b | A family member of any individual described in line 28a? If "Yes," complete Schedule L, Part IV | 28b | Х | |
| | A 35% controlled entity of one or more individuals and/or organizations described in line 28a or 28b? <i>If</i> | | | |
| | "Yes," complete Schedule L, Part IV | 28c | | x |
| 29 | Did the organization receive more than \$25,000 in noncash contributions? If "Yes," complete Schedule M | 29 | Х | |
| 30 | Did the organization receive contributions of art, historical treasures, or other similar assets, or qualified conservation | | | |
| | contributions? If "Yes," complete Schedule M | 30 | | x |
| 31 | Did the organization liquidate, terminate, or dissolve and cease operations? If "Yes," complete Schedule N, Part I | 31 | | x |
| 32 | Did the organization sell, exchange, dispose of, or transfer more than 25% of its net assets? If "Yes," complete | | | |
| | Schedule N, Part II | 32 | | x |
| 33 | Did the organization own 100% of an entity disregarded as separate from the organization under Regulations | | | |
| | sections 301.7701-2 and 301.7701-3? If "Yes," complete Schedule R, Part I | 33 | | x |
| 34 | Was the organization related to any tax-exempt or taxable entity? If "Yes," complete Schedule R, Part II, III, or IV, and | | | |
| ••• | Part V, line 1 | 34 | | x |
| 35a | Did the organization have a controlled entity within the meaning of section 512(b)(13)? | 35a | | X |
| | If "Yes" to line 35a, did the organization receive any payment from or engage in any transaction with a controlled entity | | | |
| | within the meaning of section 512(b)(13)? If "Yes," complete Schedule R, Part V, line 2 | 35b | | |
| 36 | Section 501(c)(3) organizations. Did the organization make any transfers to an exempt non-charitable related organization? | | | |
| | If "Yes," complete Schedule R, Part V, line 2 | 36 | | x |
| 37 | Did the organization conduct more than 5% of its activities through an entity that is not a related organization | | | |
| | and that is treated as a partnership for federal income tax purposes? If "Yes," complete Schedule R, Part VI | 37 | | x |
| 38 | Did the organization complete Schedule O and provide explanations on Schedule O for Part VI, lines 11b and 19? | | | |
| | Note: All Form 990 filers are required to complete Schedule O | 38 | Х | |
| Par | t V Statements Regarding Other IRS Filings and Tax Compliance | | | |
| | Check if Schedule O contains a response or note to any line in this Part V | <u></u> | <u></u> | |
| | | | Yes | No |
| 1a | Enter the number reported in box 3 of Form 1096. Enter -0- if not applicable 1a 6 | | | |
| | Enter the number of Forms W-2G included on line 1a. Enter -0- if not applicable 1b 0 | | | |
| | Did the organization comply with backup withholding rules for reportable payments to vendors and reportable gaming | | | |
| | (gambling) winnings to prize winners? | 1c | Х | |
| 332004 | + 12-21-23 | Form | 990 | (2023) |
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|--------|---|----------------------------|-------------------|----------|------------|
| Par | t V Statements Regarding Other IRS Filings and Tax Compliance (continued) | | | | |
| | | | | Yes | No |
| 2a | Enter the number of employees reported on Form W-3, Transmittal of Wage and Tax Statements, | | | | |
| | filed for the calendar year ending with or within the year covered by this return | 2a | 6 | | |
| b | If at least one is reported on line 2a, did the organization file all required federal employment tax retur | ns? | 2 b | Х | <u> </u> |
| 3a | Did the organization have unrelated business gross income of \$1,000 or more during the year? | | <u>3a</u> | | X |
| b | If "Yes," has it filed a Form 990-T for this year? If "No" to line 3b, provide an explanation on Schedule | 0 | <u>3b</u> | | <u> </u> |
| 4a | At any time during the calendar year, did the organization have an interest in, or a signature or other a | authority over, a | | | |
| | financial account in a foreign country (such as a bank account, securities account, or other financial a | iccount)? | 4a | | X |
| b | If "Yes," enter the name of the foreign country | | _ | | |
| | See instructions for filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial A | ccounts (FBAR). | | | |
| 5a | Was the organization a party to a prohibited tax shelter transaction at any time during the tax year? | | <u>5</u> a | | X |
| | Did any taxable party notify the organization that it was or is a party to a prohibited tax shelter transa | | | | X |
| С | If "Yes" to line 5a or 5b, did the organization file Form 8886-T? | | <u>5c</u> | | _ |
| 6a | Does the organization have annual gross receipts that are normally greater than \$100,000, and did the | e organization solicit | | | |
| | any contributions that were not tax deductible as charitable contributions? | | <u>6a</u> | | <u> </u> |
| b | If "Yes," did the organization include with every solicitation an express statement that such contributi | ons or gifts | | | |
| | were not tax deductible? | | . 6 b | | <u> </u> |
| 7 | Organizations that may receive deductible contributions under section 170(c). | | | | |
| а | Did the organization receive a payment in excess of \$75 made partly as a contribution and partly for goods and set | vices provided to the payo | or? 7a | | <u> </u> |
| | | | 7b | | <u> </u> |
| с | Did the organization sell, exchange, or otherwise dispose of tangible personal property for which it was | as required | | | |
| | to file Form 8282? | | . 7c | | X |
| d | If "Yes," indicate the number of Forms 8282 filed during the year | 7d | _ | | |
| е | Did the organization receive any funds, directly or indirectly, to pay premiums on a personal benefit c | ontract? | | | X |
| f | Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contr | act? | | / | X |
| g | If the organization received a contribution of qualified intellectual property, did the organization file Fo | rm 8899 as required? | 7g | N/ | |
| h | If the organization received a contribution of cars, boats, airplanes, or other vehicles, did the organization | | ? <mark>7h</mark> | N/ | <u>A</u> |
| 8 | Sponsoring organizations maintaining donor advised funds. Did a donor advised fund maintained | | | | |
| | | N/A | 8 | | |
| 9 | Sponsoring organizations maintaining donor advised funds. | | | | |
| а | Did the sponsoring organization make any taxable distributions under section 4966? | N/A | <u>9a</u> | | — |
| b | Did the sponsoring organization make a distribution to a donor, donor advisor, or related person? | N/A | <u>9b</u> | _ | ┢── |
| 10 | Section 501(c)(7) organizations. Enter: | | | | |
| | Initiation fees and capital contributions included on Part VIII, line 12 N/A | 10a | _ | | |
| b | Gross receipts, included on Form 990, Part VIII, line 12, for public use of club facilities | 10b | _ | | |
| 11 | Section 501(c)(12) organizations. Enter: | 11 | | | |
| | Gross income from members or shareholders N/A | 11a | _ | | |
| b | Gross income from other sources. (Do not net amounts due or paid to other sources against | | | | |
| | amounts due or received from them.) | 11b | <u> </u> | | |
| | Section 4947(a)(1) non-exempt charitable trusts. Is the organization filing Form 990 in lieu of Form | | <u>12a</u> | | |
| | If "Yes," enter the amount of tax-exempt interest received or accrued during the year M/A | 12b | _ | | |
| 13 | Section 501(c)(29) qualified nonprofit health insurance issuers. | N/A | | | <u> </u> |
| а | Is the organization licensed to issue qualified health plans in more than one state? | N/A | <u>13a</u> | | <u> </u> |
| | Note: See the instructions for additional information the organization must report on Schedule O. | | | | |
| a | Enter the amount of reserves the organization is required to maintain by the states in which the | 126 | | | |
| - | organization is licensed to issue qualified health plans | 13b | _ | | |
| | Enter the amount of reserves on hand | 13c | | | x |
| | | | | + | <u> </u> ^ |
| | If "Yes," has it filed a Form 720 to report these payments? If "No," provide an explanation on Schedu | | 14b | + | + |
| 15 | Is the organization subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remune | | 40 | | x |
| | excess parachute payment(s) during the year? | | . 15 | | |
| 40 | If "Yes," see the instructions and file Form 4720, Schedule N. | incomo? | 10 | | x |
| 16 | Is the organization an educational institution subject to the section 4968 excise tax on net investmen | income? | 16 | | |
| 47 | If "Yes," complete Form 4720, Schedule O. | tivition | | | |
| 17 | Section 501(c)(21) organizations. Did the trust, or any disqualified or other person engage in any ac | | | | |
| | that would result in the imposition of an excise tax under section 4951, 4952 or 4953? | IN / A | 17 | | |
| 00000 | If "Yes," complete Form 6069. | | | 000 | (2023) |
| 332005 | 12-21-23 | | FOLL | 11 3 3 0 | (2023) |

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| Form 990 (2023) |
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LUNG CANCER FOUNDATION OF AMERICA

20-8730839 Page 6

> 9

Х

Part VI Governance, Management, and Disclosure. For each "Yes" response to lines 2 through 7b below, and for a "No" response to line 8a, 8b, or 10b below, describe the circumstances, processes, or changes on Schedule O. See instructions.

| | Check if Schedule O contains a response or note to any line in this Part VI | | | | Ă |
|-----|---|-----------------|----|-----|----|
| Sec | tion A. Governing Body and Management | | | | |
| | | | | Yes | No |
| 1a | Enter the number of voting members of the governing body at the end of the tax year | 1a | 10 | | |
| | If there are material differences in voting rights among members of the governing body, or if the governing | | | | |
| | body delegated broad authority to an executive committee or similar committee, explain on Schedule O. | | | | |
| b | Enter the number of voting members included on line 1a, above, who are independent | 1b | 8 | | |
| 2 | Did any officer, director, trustee, or key employee have a family relationship or a business relationship | o with any oth | er | | |
| | officer, director, trustee, or key employee? | | 2 | 2 | X |
| ~ | Did the experimentation delegate control over management dution sustamavily performed by an under the | a direct our or | | | |

| 3 | Did the organization delegate control over management duties customarily performed by or under the direct supervision | | | |
|----|---|----|---|---|
| | of officers, directors, trustees, or key employees to a management company or other person? | 3 | | X |
| 4 | Did the organization make any significant changes to its governing documents since the prior Form 990 was filed? | 4 | | X |
| 5 | Did the organization become aware during the year of a significant diversion of the organization's assets? | 5 | | X |
| 6 | Did the organization have members or stockholders? | 6 | | X |
| 7a | Did the organization have members, stockholders, or other persons who had the power to elect or appoint one or | | | |
| | more members of the governing body? | 7a | | X |
| b | Are any governance decisions of the organization reserved to (or subject to approval by) members, stockholders, or | | | |
| | persons other than the governing body? | 7b | | X |
| 8 | Did the organization contemporaneously document the meetings held or written actions undertaken during the year by the following: | | | |
| а | The governing body? | 8a | Х | |
| b | Each committee with authority to act on behalf of the governing body? | 8b | Х | |
| 9 | Is there any officer, director, trustee, or key employee listed in Part VII, Section A, who cannot be reached at the | | | |

organization's mailing address? If "Yes," provide the names and addresses on Schedule O

| | tion B. Policies (This Section B requests information about policies not required by the Internal Revenue Code.) | | Yes | No |
|-----|--|-----|-----|----|
| 10a | Did the organization have local chapters, branches, or affiliates? | 10a | | X |
| | If "Yes," did the organization have written policies and procedures governing the activities of such chapters, affiliates, | | | |
| | and branches to ensure their operations are consistent with the organization's exempt purposes? | 10b | | |
| 11a | Has the organization provided a complete copy of this Form 990 to all members of its governing body before filing the form? | 11a | Х | |
| b | Describe on Schedule O the process, if any, used by the organization to review this Form 990. | | | |
| 12a | Did the organization have a written conflict of interest policy? If "No," go to line 13 | 12a | Х | |
| b | | 12b | Х | |
| с | Did the organization regularly and consistently monitor and enforce compliance with the policy? If "Yes," describe | | | |
| | on Schedule O how this was done | 12c | Х | |
| 13 | Did the organization have a written whistleblower policy? | 13 | Х | |
| 14 | Did the organization have a written document retention and destruction policy? | 14 | Х | |
| 15 | Did the process for determining compensation of the following persons include a review and approval by independent | | | |
| | persons, comparability data, and contemporaneous substantiation of the deliberation and decision? | | | |
| а | The organization's CEO, Executive Director, or top management official | 15a | Х | |
| b | Other officers or key employees of the organization | 15b | Х | |
| | If "Yes" to line 15a or 15b, describe the process on Schedule O. See instructions. | | | |
| 16a | Did the organization invest in, contribute assets to, or participate in a joint venture or similar arrangement with a | | | |
| | taxable entity during the year? | 16a | | X |
| b | If "Yes," did the organization follow a written policy or procedure requiring the organization to evaluate its participation | | | |
| | in joint venture arrangements under applicable federal tax law, and take steps to safeguard the organization's | | | |
| | exempt status with respect to such arrangements? | 16b | | |

| Section C. Disclosur |
|----------------------|
|----------------------|

| 17 | List the states with which a copy of this Form 990 is required to be filed <u>AL, AK, AR, AK, CA, CO, CT, DE, FL, GA, HI, ID</u> |
|-------|--|
| 18 | Section 6104 requires an organization to make its Forms 1023 (1024 or 1024-A, if applicable), 990, and 990-T (section 501(c)(3)s only) available |
| | for public inspection. Indicate how you made these available. Check all that apply. |
| | X Own website Another's website X Upon request Other (explain on Schedule O) |
| 19 | Describe on Schedule O whether (and if so, how) the organization made its governing documents, conflict of interest policy, and financial |
| | statements available to the public during the tax year. |
| 20 | State the name, address, and telephone number of the person who possesses the organization's books and records |
| | GINA CRUZ - 507-354-1361 |
| | 7381 LA TIJERA BLVD, 451663, LOS ANGELES, CA 90045 |
| 33200 | 6 12-21-23 SEE SCHEDULE O FOR FULL LIST OF STATES Form 990 (2023) |
| | 8 |

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| Part VII | Compensation of Officers, Directors, Trustees, Key Employees, Highest Compensated |
|----------|---|
| | Employees, and Independent Contractors |

Check if Schedule O contains a response or note to any line in this Part VII

Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees

1a Complete this table for all persons required to be listed. Report compensation for the calendar year ending with or within the organization's tax year.
 List all of the organization's current officers, directors, trustees (whether individuals or organizations), regardless of amount of compensation.
 Enter -0- in columns (D), (E), and (F) if no compensation was paid.

• List all of the organization's current key employees, if any. See the instructions for definition of "key employee."

• List the organization's five current highest compensated employees (other than an officer, director, trustee, or key employee)

who received reportable compensation (box 5 of Form W-2, box 6 of Form 1099-MISC, and/or box 1 of Form 1099-NEC) of more than \$100,000 from the organization and any related organizations.

• List all of the organization's **former** officers, key employees, and highest compensated employees who received more than \$100,000 of reportable compensation from the organization and any related organizations.

• List all of the organization's **former directors or trustees** that received, in the capacity as a former director or trustee of the organization, more than \$10,000 of reportable compensation from the organization and any related organizations.

See the instructions for the order in which to list the persons above.

Check this box if neither the organization nor any related organization compensated any current officer, director, or trustee.

| (A) Name and title | (B) Average hours per | box | not c | Pos heck ss per | more rson i | than o s both | n an | (D) Reportable compensation | (E) Reportable compensation | (F) Estimated amount of |
|--|--|------------------|-----------------------|-----------------------|----------------|---------------------|------|---|---|---|
| | week (list any hours for related organizations below line) | stee or director | Institutional trustee | Officer | | Highest compensated | | from the organization (W-2/1099-MISC/ 1099-NEC) | from related organizations (W-2/1099-MISC/ 1099-NEC) | other compensation from the organization and related organizations |
| (1) JIM BARANSKI EXECUTIVE DIRECTOR | 40.00 | x | | x | | | | 196,000. | 0. | 6,702. |
| (2) KIM NORRIS | 40.00 | | | | | | | 190,000 | | 0,702. |
| PRESIDENT | | х | | х | | | | 98,000. | 0. | 6,527. |
| (3) SUSAN MANDEL, MD | 10.00 | | | | | | | | | |
| SECRETARY | | Х | | X | | | | 0. | 0. | 0. |
| (4) MARTA KAUFFMAN DIRECTOR | 1.00 | x | | | | | | 0. | 0. | 0. |
| (5) ROBERT FIGLIN, MD FACP | 1.00 | | | | | | | | | |
| , DIRECTOR | | х | | | | | | 0. | Ο. | 0. |
| (6) DAVID T. LEVINSON | 1.00 | | | | | | | | | |
| DIRECTOR | | Х | | | | | | 0. | 0. | 0. |
| (7) MARTIN EDELMAN | 1.00 | | | | | | | | | |
| DIRECTOR | | х | | | | | | 0. | 0. | 0. |
| (8) CAROLYN ZAINER | 1.00 | | | | | | | • | 0 | |
| DIRECTOR (9) MICHELLE SAYER | 1.00 | Х | | | | | | 0. | 0. | 0. |
| DIRECTOR | 1.00 | x | | | | | | 0. | 0. | 0. |
| (10) TRISH COURY | 1.00 | | | | | | | | | |
| DIRECTOR | | х | | | | | | 0. | 0. | 0. |
| | | - | | | | | | | | |
| | | - | | | | | | | | |
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Form 990 (2023)

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| | 990 (2023) LUNG CANC | CER FOUN | IDA | TI | ON | 0 | F | AM | IERICA | 20-85 | <u>7308</u> | 339 | Page 8 |
|------------|--|------------------------|--------------------------------|-----------------------|---------|--------------|---------------------------------|--------|--------------------------|-------------------|---------------------|---------|---------------|
| Par | t VII Section A. Officers, Directors, Trust | tees, Key Emp | ploy | ees, | and | l Hig | ghes | st C | ompensated Employee | s (continued) | | | |
| | (A) | (B) | | | (C | | | | (D) | (E) | | (| (F) |
| | Name and title | Average | (do | F not ch | | | | ane | Reportable | Reportable | | Esti | mated |
| | | hours per | box | , unles | s per | son i | s both | n an | compensation | compensatio | n | amo | unt of |
| | | week | | cer and | d a di | recto | r/trus [.] | tee) | from | from related | | ot | ther |
| | | (list any | ector | | | | | | the | organization | | • | ensation |
| | | hours for | or dir | e. | | | ated | | organization | (W-2/1099-MIS |)C/ | | n the |
| | | related | stee | truste | | 63 | pens | | (W-2/1099-MISC/ | 1099-NEC) | | • | nization |
| | | organizations below | ial tru | onal | | oloye | ee com | | 1099-NEC) | | | | related |
| | | line) | Individual trustee or director | Institutional trustee | Officer | Key employee | Highest compensated employee | Former | | | | organ | izations |
| | | | Ē | Ë | 9 | Ke | 1 <u>7</u> 5 | 윤 | | | -+ | | |
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| | | | | | | | | | | | | | |
| 1b | Subtotal | | | | | | | | 294,000. | | 0. | 13 | ,229. |
| | Total from continuation sheets to Part VI | | | | | | | | 0. | | 0. | | 0. |
| | Total (add lines 1b and 1c) | | | | | | | | 294,000. | | 0. | 13 | ,229. |
| 2 | Total number of individuals (including but no | | | | | | | | | 000 of reportable | | | / |
| - | compensation from the organization | | 000 | | 4 40 | | , | 010 | | | | | 1 |
| | componention non the organization | | | | | | | | | | | Y | es No |
| 3 | Did the organization list any former officer, | director truste | oo k | | mol | 0.000 | o or | hio | hest compensated empl | | Г | | |
| U | | | | - | • | - | | Ŭ | • • • | | - 1 | 3 | x |
| 4 | line 1a? If "Yes," complete Schedule J for su | | | | | | | | | | ···· - | 3 | |
| 4 | For any individual listed on line 1a, is the su | | | | | | | | | | | | x |
| - | and related organizations greater than \$150 | | | | | | | | | | ····· - | 4 | |
| 5 | Did any person listed on line 1a receive or a | | | | | - | | | • | | | _ | v |
| Sec | rendered to the organization? If "Yes." com tion B. Independent Contractors | plete Schedule | e J fo | or su | ch r | pers | on . | | | | <u></u> | 5 | X |
| 1 | Complete this table for your five highest con | moonsated ind | ana | ndon | t co | ontra | actor | re th | at received more than \$ | 100 000 of comr | oneati | on from | |
| • | the organization. Report compensation for t | • | • | | | | | | | • | Chibati | | • |
| | (A) | | | | 9 | | | | (B) | | | (C) | |
| | Name and business | address | | | | | | | Description of s | ervices | Co | ompens | |
| M&C | COMMUNICATIONS, 6464 | S QUEBE | С | STI | RE] | ΕТ | | | COMMUNICATIO | 1 | | | |
| #20 | 0, CENTENNIAL, CO 8011 | 1 | | | | | | | SERVICES | | | 370 | ,625. |
| OFF | SCRIP MEDIA, 64 FULTON | STREET | , | ROC | DΜ | | | | | | | | |
| <u>700</u> | , NEW YORK, NY 10038 | | | | | | | | SOCIAL MEDIA | | | 149 | <u>,970.</u> |
| | | | | | | | | | | | | | |
| | | | | | | | | _ | | | | | |
| | | | | | | | | | | | | | |
| | | | | | | | | | | | | | |
| 2 | Total number of independent contractors (ir | ncluding but no | ot lin | nited | to t | thos | se lis | ted | above) who received mo | ore than | | | |
| | \$100,000 of compensation from the organiz | zation | | | | 2 | 2 | | | | | - 04 | |

332008 12-21-23

Form **990** (2023)

| | | | LUNG CANCER | FOUNDATION | N OF | AMERIC | CA | 20-8730 | 839 Page 9 |
|---|--------|--------|--|----------------------|-----------|-----------|--------------------------|------------------|-------------------------|
| Pa | rt V | | Statement of Revenue | | | | | | |
| | | | Check if Schedule O contains a respons | e or note to any lin | e in this | Part VIII | | | |
| | | | | | T | (A) | (B) Related or exempt | (C) Unrelated | (D) Revenue excluded |
| | | | | | Tota | l revenue | | business revenue | from tax under |
| | | | | | | | | | sections 512 - 514 |
| ts ts | 1 : | а | Federated campaigns 1a | 35,158. | | | | | |
| ran | I | b | Membership dues 1b | | | | | | |
| , G | | с | Fundraising events 1c | | | | | | |
| ifts ar A | | | Related organizations 1d | | | | | | |
| s, G | | | Government grants (contributions) 1e | | | | | | |
| Si | 1 | | All other contributions, gifts, grants, and | | | | | | |
| her | | | | 2,213,665. | | | | | |
| ot | | a | Noncash contributions included in lines 1a-1f | 31,402. | | | | | |
| Contributions, Gifts, Grants and Other Similar Amounts | | - | Total. Add lines 1a-1f | | 2,24 | 8,823. | | | |
| 0.0 | | | | Business Code | , | | | | |
| | 2 8 | a | | | | | | | |
| vice | | b | | - | | | | | |
| Ser | | c | | | | | | | |
| ver ver | | d | | | | | | | |
| gra Re | | | | - | | | | | |
| Program Service Revenue | | e 4 | All other program convice revenue | - | | | | | |
| - | | | All other program service revenue | | | | | | |
| | 3 | g | Total. Add lines 2a-2f | | | | | | |
| | 3 | | | | | 5,675. | | | 5,675. |
| | 4 | | other similar amounts) | | | 5,075. | | | 5,075 |
| | 4 | | • | • | | | | | |
| | 5 | | Royalties(i) Real | (ii) Personal | | | | | |
| | • | | | (II) Personal | | | | | |
| | 6 | | Gross rents 6a | | | | | | |
| | | | Less: rental expenses 6b | | | | | | |
| | | | Rental income or (loss) 6c | | | | | | |
| | | | Net rental income or (loss) | s (ii) Other | | | | | |
| | 7 8 | а | Gross amount from sales of (i) Securities | | | | | | |
| | | _ | assets other than inventory 7a 37 , 4 32 | • | | | | | |
| | | b | Less: cost or other basis | | | | | | |
| nue | | | and sales expenses | • | | | | | |
| evenue | | | Gain or (loss) | | 1 | 1 1 2 0 | 11 120 | | |
| | | | Net gain or (loss) | <u></u> | | 1,139. | 11,139. | | |
| Other R | 8 : | а | Gross income from fundraising events (not | | | | | | |
| ō | | | including \$ of | | | | | | |
| | | | contributions reported on line 1c). See | | | | | | |
| | | | Part IV, line 18 | | | | | | |
| | I | | • • • • • • • • • • • • • • • • • | Bb | | | | | |
| | | | Net income or (loss) from fundraising events | · | | | | | |
| | 9 8 | а | Gross income from gaming activities. See | | | | | | |
| | | | | 9a | | | | | |
| | | | · · · · · · · · · · · · · · · · · · · | 9b | | | | | |
| | | С | Net income or (loss) from gaming activities | | | | | | |
| | 10 : | а | Gross sales of inventory, less returns | | | | | | |
| | | | and allowances1 | | | | | | |
| | I | b | Less: cost of goods sold1 | 0b | | | | | |
| | | с | Net income or (loss) from sales of inventory | | | | | | |
| s | | | | Business Code | | | | | |
| e où | 11 : | а | | _ | | | | | |
| scellaneo Revenue | | b | | _ | | | | | |
| Sell Sve | | с | | _ | | | | | |
| Miscellaneous Revenue | | d | All other revenue | | | | | | |
| 2 | | | Total. Add lines 11a-11d | | | | | | |
| | 12 | | Total revenue. See instructions | | 2,26 | 5,637. | 11,139. | 0. | 5,675. |
| 33200 | 9 12-2 | 21-2 | 23 | | | | | | Form 990 (2023) |

11

LUNG CANCER FOUNDATION OF AMERICA Part IX Statement of Functional Expenses

| | Check if Schedule O contains a respons | e or note to any line in t | | | X |
|------------------|--|------------------------------|---|--|---------------------------------------|
| | not include amounts reported on lines 6b, 8b, 9b, and 10b of Part VIII. | (A) Total expenses | (B) Program service expenses | (C) Management and general expenses | (D) Fundraising expenses |
| 1 | Grants and other assistance to domestic organizations | | | | |
| | and domestic governments. See Part IV, line 21 | | | | |
| 2 | Grants and other assistance to domestic | | | | |
| | individuals. See Part IV, line 22 | 200,000. | 200,000. | | |
| 3 | Grants and other assistance to foreign | | | | |
| | organizations, foreign governments, and foreign | | | | |
| | individuals. See Part IV, lines 15 and 16 | | | | |
| 4 | Benefits paid to or for members | | | | |
| 5 | Compensation of current officers, directors, | | | | |
| | trustees, and key employees | 307,229. | 261,145. | 15,361. | 30,723 |
| 6 | Compensation not included above to disqualified | | | | |
| | persons (as defined under section 4958(f)(1)) and | | | | |
| | persons described in section 4958(c)(3)(B) | | | | |
| 7 | Other salaries and wages | 208,304. | 177,059. | 10,415. | 20,830 |
| 8 | Pension plan accruals and contributions (include | | | | |
| | section 401(k) and 403(b) employer contributions) | | | | |
| 9 | Other employee benefits | 4,852. | 4,124. | 243. | <u>485</u> 3,730 |
| 0 | Payroll taxes | 37,297. | 31,702. | 1,865. | 3,730 |
| 1 | Fees for services (nonemployees): | | | | |
| а | Management | | | | |
| | Legal | | | | |
| | Accounting | 36,437. | 17,383. | 5,147. | 13,907 |
| | Lobbying | | | | |
| | Professional fundraising services. See Part IV, line 17 | | | | |
| f | Investment management fees | | | | |
| | Other. (If line 11g amount exceeds 10% of line 25, | | | | |
| 9 | column (A), amount, list line 11g expenses on Sch O.) | 956,155. | 893,517. | 9,005. | 53,633 |
| 2 | Advertising and promotion | 1,006. | 893,517. 1,006. | ., | , |
| 3 | Office expenses | 11,459. | | 373. | 11,086 |
| 4 | Information technology | / | | | , |
| 5 | Royalties | | | | |
| 6 | Occupancy | 2,849. | | 2,849. | |
| 7 | Trougl | 55,426. | 55,426. | | |
| 8 | Payments of travel or entertainment expenses | 00,1200 | | | |
| 0 | for any federal, state, or local public officials | | | | |
| 0 | Conferences, conventions, and meetings | 15,391. | 15,391. | | |
| 9 0 | | 137. | | 137. | |
| 0 | Interest | 1.57.0 | | | |
| 1 | Payments to affiliates | | | | |
| 2 | Depreciation, depletion, and amortization | 7,182. | | 7,182. | |
| 3 | Insurance | 7,102. | | 1,104. | |
| 4 | Other expenses. Itemize expenses not covered above. (List miscellaneous expenses on line 24e. If line 24e amount exceeds 10% of line 25, column (A), amount, list line 24e expenses on Schedule 0.) | | | | |
| а | | 10,448. | 1,634. | 8,814. | |
| b | | | _, | . , | |
| c | | | | | |
| d | | | | | |
| | All other expenses | | | | |
| 5 | Total functional expenses. Add lines 1 through 24e | 1,854,172. | 1,658,387. | 61,391. | 134,394 |
| . <u>5</u> 26 | Joint costs. Complete this line only if the organization | _,,_,_, | _,,. | | |
| 5 | reported in column (B) joint costs from a combined | | | | |
| | educational campaign and fundraising solicitation. | | | | |
| | | | | | |

12

332010 12-21-23

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Check here ______ if following SOP 98-2 (ASC 958-720)

Form 990 (2023)

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| LUNG (| CANCER | FOUNDATION | OF | AMERICA |
|--------|--------|------------|----|---------|
|--------|--------|------------|----|---------|

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| _ | | | | | | |
|-----------------------------|-----|---|---------------------------------|--------------------------|-----|---------------------------|
| | | Check if Schedule O contains a response or | note to any line in this Part X | | | |
| | | | | (A) Beginning of year | | (B) End of year |
| | 1 | Cash - non-interest-bearing | | 645,806. | 1 | 122,241. |
| | 2 | Savings and temporary cash investments | | 295,267. | 2 | 1,333,753. |
| | 3 | Pledges and grants receivable, net | | 238,284. | 3 | 92,040. |
| | 4 | Accounts receivable, net | | | 4 | |
| | 5 | Loans and other receivables from any current | | | | |
| | ľ | trustee, key employee, creator or founder, su | | | | |
| | | controlled entity or family member of any of t | | | 5 | |
| | 6 | Loans and other receivables from other disqu | | | | |
| | ľ | under section 4958(f)(1)), and persons descril | | | 6 | |
| | 7 | Notes and loans receivable, net | | | 7 | |
| Assets | 8 | Inventories for sale or use | | | 8 | |
| Ass | 9 | Prepaid expenses and deferred charges | | 1,389. | 9 | 0. |
| | | Land, buildings, and equipment: cost or othe | | | | |
| | 104 | basis. Complete Part VI of Schedule D | | | | |
| | h | | | | 10c | |
| | 11 | Less: accumulated depreciation | | | 11 | |
| | 12 | Investments - other securities. See Part IV, lir | | | 12 | |
| | 13 | Investments - program-related. See Part IV, In | | | 13 | |
| | 14 | Intangible assets | | | 14 | |
| | 15 | Other assets. See Part IV, line 11 | | | 15 | |
| | 16 | Total assets. Add lines 1 through 15 (must e | | 1,180,746. | 16 | 1,548,034. |
| | 17 | Accounts payable and accrued expenses | | 48,900. | 17 | 79,723. |
| | 18 | Grants payable | | 275,000. | 18 | 200,000. |
| | 19 | Deferred revenue | | | 19 | , |
| | 20 | Tax-exempt bond liabilities | | | 20 | |
| | 21 | Escrow or custodial account liability. Comple | | | 21 | |
| | 22 | Loans and other payables to any current or fe | | | | |
| Liabilities | | trustee, key employee, creator or founder, su | | | | |
| bili | | controlled entity or family member of any of t | | | 22 | |
| Lia | 23 | Secured mortgages and notes payable to un | | | 23 | |
| | 24 | Unsecured notes and loans payable to unrela | | | 24 | |
| | 25 | Other liabilities (including federal income tax, | | | | |
| | | parties, and other liabilities not included on li | | | | |
| | | of Schedule D | | | 25 | |
| | 26 | Total liabilities. Add lines 17 through 25 | | 323,900. | 26 | 279,723. |
| | | Organizations that follow FASB ASC 958, o | | | | - , - |
| es | | and complete lines 27, 28, 32, and 33. | | | | |
| anc | 27 | | | 51,648. | 27 | 1,064,005. |
| Bala | 28 | Net assets with donor restrictions | | 805,198. | 28 | 204,306. |
| Гр | | Organizations that do not follow FASB ASC | | | | |
| Ъ | | and complete lines 29 through 33. | , | | | |
| p | 29 | Capital stock or trust principal, or current fun | ds | | 29 | |
| iets | 30 | Paid-in or capital surplus, or land, building, or | | | 30 | |
| Ass | 31 | Retained earnings, endowment, accumulated | | | 31 | |
| Net Assets or Fund Balances | 32 | Total net assets or fund balances | | 856,846. | 32 | 1,268,311. |
| 2 | 33 | Total liabilities and net assets/fund balances | | 1,180,746. | 33 | 1,548,034. |

Form 990 (2023)

Form 990 (2023) LUNG CANC

| | 1990 (2023) LUNG CANCER FOUNDATION OF AMERICA | 20-8 | 730839 | Pag | _{ge} 12 |
|----|--|-----------|--------|------------|------------------|
| Pa | rt XI Reconciliation of Net Assets | | | | |
| | Check if Schedule O contains a response or note to any line in this Part XI | | | | |
| | | | | | |
| 1 | Total revenue (must equal Part VIII, column (A), line 12) | 1 | 2,26 | | |
| 2 | Total expenses (must equal Part IX, column (A), line 25) | 2 | 1,85 | <u>4,1</u> | 72. |
| 3 | Revenue less expenses. Subtract line 2 from line 1 | 3 | | 1,4 | |
| 4 | Net assets or fund balances at beginning of year (must equal Part X, line 32, column (A)) | 4 | 85 | 6,8 | 46. |
| 5 | Net unrealized gains (losses) on investments | 5 | | | |
| 6 | Donated services and use of facilities | 6 | | | |
| 7 | Investment expenses | 7 | | | |
| 8 | Prior period adjustments | 8 | | | |
| 9 | Other changes in net assets or fund balances (explain on Schedule O) | 9 | | | 0. |
| 10 | Net assets or fund balances at end of year. Combine lines 3 through 9 (must equal Part X, line 32, | | | | |
| | column (B)) | 10 | 1,268 | 8,3: | <u>11.</u> |
| Pa | rt XII Financial Statements and Reporting | | | | |
| | Check if Schedule O contains a response or note to any line in this Part XII | | | | |
| | | | | Yes | No |
| 1 | Accounting method used to prepare the Form 990: Cash X Accrual Other | | _ | | |
| | If the organization changed its method of accounting from a prior year or checked "Other," explain on Schedule | 0. | | | |
| 2a | Were the organization's financial statements compiled or reviewed by an independent accountant? | | 2a | | X |
| | If "Yes," check a box below to indicate whether the financial statements for the year were compiled or reviewed | on a | | | |
| | separate basis, consolidated basis, or both: | | | | |
| | Separate basis Consolidated basis Both consolidated and separate basis | | | | |
| b | Were the organization's financial statements audited by an independent accountant? | | 2b | Х | |
| | If "Yes," check a box below to indicate whether the financial statements for the year were audited on a separate | e basis, | | | |
| | consolidated basis, or both: | | | | |
| | X Separate basis Consolidated basis Both consolidated and separate basis | | | | |
| С | If "Yes" to line 2a or 2b, does the organization have a committee that assumes responsibility for oversight of the | e audit, | | | |
| | review, or compilation of its financial statements and selection of an independent accountant? | | 2c | Х | |
| | If the organization changed either its oversight process or selection process during the tax year, explain on Sch | edule O. | | | |
| 3a | As a result of a federal award, was the organization required to undergo an audit or audits as set forth in the | | | | 1 |
| | Uniform Guidance, 2 C.F.R. Part 200, Subpart F? | | 3a | | X |
| b | If "Yes," did the organization undergo the required audit or audits? If the organization did not undergo the requi | red audit | | | 1 |
| | or audits, explain why on Schedule O and describe any steps taken to undergo such audits | | | | 1 |
| | | | | 000 | |

Form **990** (2023)

|--|

(Form 990)

<u>Total</u>

Public Charity Status and Public Support Complete if the organization is a section 501(c)(3) organization or a section

4947(a)(1) nonexempt charitable trust. Attach to Form 990 or Form 990-EZ.

| OMB No. 1545-0047 |
|------------------------------|
| 2023 |
| Open to Public Inspection |

| Name of the or | ganization |
|----------------|------------|
|----------------|------------|

| Department of the Treasury Internal Revenue Service | | | | ttach to Form 990 or Fo /Form990 for instructio | | | ormation | | Open to Public Inspection | |
|--|--|--|------------------------|--|--------------|-----------------------------------|-----------------|---------------|------------------------------|--|
| Name | of the organizati | | do to www.ii3.gov/ | | | | ormation. | Employer | identification number | |
| | | | CANCER FO | UNDATION OF | AMERTO | בי | | | 0-8730839 | |
| Part | I Reason | | | (All organizations must of | | | | | 0 0750055 | |
| | | | | | | | | 13. | | |
| 1 | organization is not a private foundation because it is: (For lines 1 through 12, check only one box.) A church, convention of churches, or association of churches described in section 170(b)(1)(A)(i). | | | | | | | | | |
| 2 | | | | | |)(ם) און המ | I)(A)(I). | | | |
| | | | | (Attach Schedule E (Forr | | <u></u> | | | | |
| 3 [| _ · | A hospital or a cooperative hospital service organization described in section 170(b)(1)(A)(iii) . | | | | | | | | |
| 4 _ | A medical res | A medical research organization operated in conjunction with a hospital described in section 170(b)(1)(A)(iii). Enter the hospital's name, | | | | | | | | |
| 5 | _ | - | or the benefit of a co | ollege or university owned | d or operat | ed by a go | vernmentalu | nit describe | ad in | |
| 5 [| | | Complete Part II.) | nege of university owned | u or operat | eu by a go | veninentaru | | | |
| e [| | | | mentel weit described in | anation 1 | 70/61/41/41 | (.) | | | |
| 6 ∟ 7 ☑ | | · - | - | mental unit described in | | | | | ublic described in | |
| 1 14 | | | | antial part of its support f | rom a gove | emmentai | | ie general p | Sublic described in | |
| • [| | | Complete Part II.) | (1)(1)(1)(Complete De | + II \ | | | | | |
| 8 _ 9 _ | | | | (1)(A)(vi). (Complete Par I in section 170(b)(1)(A) | - | od in ooniu | unation with a | land grant | | |
| 9 L | | | | culture (see instructions). | | | | | | |
| | university: | | grant college of agric | | | name, city | , and state of | the college | | |
| 10 | | on that norma | ally receives (1) more | than 33 1/3% of its supp | oort from o | ontributior | ne memberek | in fees and | d aross receipts from | |
| | - | | • • • • | ct to certain exceptions; | | | | - | | |
| | | | | e (less section 511 tax) fro | | | | | | |
| | | | mplete Part III.) | | | sses acqui | | janization a | | |
| 11 | | | | ively to test for public sa | foty Soo | section 5(| 10(2)(4) | | | |
| 12 | | - | - | lively for the benefit of, to | - | | | rry out the | nurnoses of one or | |
| | | | | ed in section 509(a)(1) | | | | | | |
| | | | | of supporting organization | | | | | | |
| а | | | | supervised, or controlled | | | | | nivina | |
| a | | | - | gularly appoint or elect a | • • • • | - | | | | |
| | | - | complete Part IV, S | • • • • | a majority c | | | | ipporting | |
| b | | | | d or controlled in connec | tion with it | s sunnorte | ad organizatio | n(s) by hav | ina | |
| 5 | | | | anization vested in the s | | | - | | - | |
| | | - | st complete Part IV, | | anie perso | 113 11121 00 | | ge the supp | Joned | |
| с | | | - | ng organization operated | in connect | tion with | and functional | lly integrate | d with | |
| C | | - | | b). You must complete | | | | ily integrate | a with, | |
| d | ·· | 0 | | porting organization oper | | | | tod organiz | vation(c) | |
| u | | - | | zation generally must sat | | | | - | | |
| | | - | | mplete Part IV, Section | - | | - | anattentiv | | |
| е | | | | written determination fro | | | | II Type III | | |
| C | | • | | mally integrated supporti | | | турст, турс | n, rype n | | |
| f | Enter the number | | · | | | | | | | |
| | | | n about the supporte | ed organization(s). | | | | | | |
| | (i) Name of supp | • | (ii) EIN | (iii) Type of organization | | anization listed ing document? | (v) Amount o | f monetary | (vi) Amount of other | |
| | organizatior | ı | | (described on lines 1-10 above (see instructions)) | Yes | No | support (see ir | nstructions) | support (see instructions) | |
| | | | | | | | | | | |
| | | | | | | | | | | |
| | | | | | | | | | | |
| | | | | | | | | | | |
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| | | | | | | | | | | |
| | | | | | | | | | | |
| | | | | | | | | | | |
| - | | | | | | | | | | |

Schedule A (Form 990) 2023

LUNG CANCER FOUNDATION OF AMERICA

 Part II
 Support Schedule for Organizations Described in Sections 170(b)(1)(A)(iv) and 170(b)(1)(A)(vi)

 (Complete only if you checked the box on line 5, 7, or 8 of Part I or if the organization failed to qualify under Part III. If the organization fails to qualify under the tests listed below, please complete Part III.)

| Sec | ction A. Public Support | | | | | | |
|------|--|-----------------|-----------------|---|----------|---------------------|-----------------|
| Cale | ndar year (or fiscal year beginning in) | (a) 2019 | (b) 2020 | (c) 2021 | (d) 2022 | (e) 2023 | (f) Total |
| 1 | Gifts, grants, contributions, and | | | | | | |
| | membership fees received. (Do not | | | | | | |
| | include any "unusual grants.") | 1005221. | 1431119. | 1297921. | 1591831. | 2248823. | 7574915. |
| 2 | Tax revenues levied for the organ- | | | | | | |
| | ization's benefit and either paid to | | | | | | |
| | or expended on its behalf | | | | | | |
| 3 | The value of services or facilities | | | | | | |
| | furnished by a governmental unit to | | | | | | |
| | the organization without charge \dots | | | | | | |
| 4 | Total. Add lines 1 through 3 | 1005221. | 1431119. | 1297921. | 1591831. | 2248823. | 7574915. |
| 5 | The portion of total contributions | | | | | | |
| | by each person (other than a | | | | | | |
| | governmental unit or publicly | | | | | | |
| | supported organization) included | | | | | | |
| | on line 1 that exceeds 2% of the | | | | | | |
| | amount shown on line 11, | | | | | | |
| | column (f) | | | | | | 4447446. |
| | Public support. Subtract line 5 from line 4. | | | | | | 3127469. |
| Sec | ction B. Total Support | | | | 1 | | |
| | ndar year (or fiscal year beginning in) | (a) 2019 | (b) 2020 | (c) 2021 | (d) 2022 | (e) 2023 | (f) Total |
| | Amounts from line 4 | 1005221. | 1431119. | 1297921. | 1591831. | 2248823. | 7574915. |
| 8 | Gross income from interest, | | | | | | |
| | dividends, payments received on | | | | | | |
| | securities loans, rents, royalties, | | 4 500 | | | | 4 - 044 |
| | and income from similar sources \dots | 6,302. | 1,720. | 414. | 1,203. | 5,675. | 15,314. |
| 9 | Net income from unrelated business | | | | | | |
| | activities, whether or not the | | | | | | |
| | business is regularly carried on | | | | | | |
| 10 | Other income. Do not include gain | | | | | | |
| | or loss from the sale of capital | | | | | | |
| | assets (Explain in Part VI.) | | | | | | 850000 |
| 11 | Total support. Add lines 7 through 10 | | | | | | 7590229. |
| 12 | | • | , | | | 12 | |
| 13 | First 5 years. If the Form 990 is for the | - | | | | | |
| 800 | organization, check this box and stor | | - | | | ····· | ····· |
| | ction C. Computation of Publi | | | (1) | | | 41.20 % |
| | Public support percentage for 2023 (I | | - | | | 14 | 40.00 |
| | Public support percentage from 2022 | | | | | 15 | |
| 108 | 33 1/3% support test - 2023. If the c | | | | | | 37 |
| h | stop here. The organization qualifies33 1/3% support test - 2022. If the organization | | • | | | or more, check thi | |
| N | and stop here. The organization qual | | | | | | |
| 17a | 10% -facts-and-circumstances test | | | | | | |
| 174 | and if the organization meets the facts | | | | | | |
| | meets the facts-and-circumstances te | | | - | | - | |
| h | 10% -facts-and-circumstances test | - | | • • • • | - | 7a and line 15 is . | |
| 2 | more, and if the organization meets th | - | | | | | |
| | organization meets the facts-and-circu | | | | | | |
| 18 | Private foundation. If the organizatio | | - | | • • | | |
| | | | , | , <u>,</u> , , - , - , - , | , | | (Form 990) 2023 |

332022 12-21-23

LUNG CANCER FOUNDATION OF AMERICA Part III Support Schedule for Organizations Described in Section 509(a)(2)

(Complete only if you checked the box on line 10 of Part I or if the organization failed to qualify under Part II. If the organization fails to qualify under the tests listed below, please complete Part II.)

| Se | ction A. Public Support | | | | | | |
|------|--|---------------------------|----------------------------|----------------------|----------------------|-------------------|----------------------|
| Cale | ndar year (or fiscal year beginning in) | (a) 2019 | (b) 2020 | (c) 2021 | (d) 2022 | (e) 2023 | (f) Total |
| 1 | Gifts, grants, contributions, and | | | | | | |
| | membership fees received. (Do not | | | | | | |
| | include any "unusual grants.") | | | | | | |
| 2 | Gross receipts from admissions, merchandise sold or services per- formed, or facilities furnished in any activity that is related to the organization's tax-exempt purpose | | | | | | |
| 3 | Gross receipts from activities that | | | | | | |
| | are not an unrelated trade or bus- | | | | | | |
| 4 | Tax revenues levied for the organ- | | | | | | |
| • | ization's benefit and either paid to or expended on its behalf | | | | | | |
| 5 | The value of services or facilities | | | | | | |
| - | furnished by a governmental unit to | | | | | | |
| | the organization without charge | | | | | | |
| 6 | Total. Add lines 1 through 5 | | | | | | |
| | Amounts included on lines 1, 2, and 3 received from disgualified persons | | | | | | |
| r | Amounts included on lines 2 and 3 received | | | | | | |
| ~ | from other than disqualified persons that exceed the greater of \$5,000 or 1% of the amount on line 13 for the year | | | | | | |
| c | Add lines 7a and 7b | | | | | | |
| | Public support. (Subtract line 7c from line 6.) | | | | | | |
| See | ction B. Total Support | | 1 | | - | | |
| | ndar year (or fiscal year beginning in) | (a) 2019 | (b) 2020 | (c) 2021 | (d) 2022 | (e) 2023 | (f) Total |
| | Amounts from line 6 | | | | | | |
| 10a | Gross income from interest, dividends, payments received on securities loans, rents, royalties, and income from similar sources | | | | | | |
| k | Unrelated business taxable income | | | | | | |
| | (less section 511 taxes) from businesses | | | | | | |
| | acquired after June 30, 1975 | | | | | | |
| c | Add lines 10a and 10b | | | | | | |
| 11 | Net income from unrelated business activities not included on line 10b, whether or not the business is regularly carried on | | | | | | |
| 12 | Other income. Do not include gain or loss from the sale of capital assets (Explain in Part VI.) | | | | | | |
| 13 | Total support. (Add lines 9, 10c, 11, and 12.) | | | | | | |
| 14 | First 5 years. If the Form 990 is for the | ne organization's fi | rst, second, third, | fourth, or fifth tax | year as a section 5 | 501(c)(3) organiz | ation, |
| | check this box and stop here | <u></u> | | | | | |
| Se | ction C. Computation of Publ | ic Support Per | rcentage | | | | |
| 15 | Public support percentage for 2023 (| ine 8, column (f), d | livided by line 13, | column (f)) | | 15 | % |
| | Public support percentage from 2022 | | | | | 16 | % |
| | ction D. Computation of Inves | | | | | | |
| | Investment income percentage for 20 | | | | | 17 | % |
| | Investment income percentage from | | | | | 18 | % |
| 19a | 33 1/3% support tests - 2023. If the | | | | | | e 17 is not |
| | more than 33 1/3%, check this box a | | | | | | |
| k | 33 1/3% support tests - 2022. If the | - | | | | | |
| | line 18 is not more than 33 1/3%, che | ck this box and st | t op here. The orga | anization qualifies | as a publicly suppo | orted organizatio | on |
| 20 | Private foundation. If the organization | on did not check a | box on line 14, 19 | a, or 19b, check t | this box and see ins | | |
| 3320 | 23 12-21-23 | | . – | | | Schedu | le A (Form 990) 2023 |
| | | | 17 | 1 | | | |

Yes No

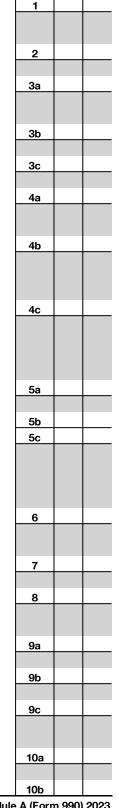
Part IV | Supporting Organizations

(Complete only if you checked a box on line 12 of Part I. If you checked box 12a, Part I, complete Sections A and B. If you checked box 12b, Part I, complete Sections A and C. If you checked box 12c, Part I, complete Sections A, D, and E. If you checked box 12d, Part I, complete Sections A and D, and complete Part V.)

Section A. All Supporting Organizations

- 1 Are all of the organization's supported organizations listed by name in the organization's governing documents? If "No," describe in Part VI how the supported organizations are designated. If designated by class or purpose, describe the designation. If historic and continuing relationship, explain.
- 2 Did the organization have any supported organization that does not have an IRS determination of status under section 509(a)(1) or (2)? If "Yes," explain in Part VI how the organization determined that the supported organization was described in section 509(a)(1) or (2).
- 3a Did the organization have a supported organization described in section 501(c)(4), (5), or (6)? If "Yes," answer lines 3b and 3c below.
- b Did the organization confirm that each supported organization qualified under section 501(c)(4), (5), or (6) and satisfied the public support tests under section 509(a)(2)? If "Yes," describe in Part VI when and how the organization made the determination.
- c Did the organization ensure that all support to such organizations was used exclusively for section 170(c)(2)(B) purposes? If "Yes," explain in Part VI what controls the organization put in place to ensure such use.
- 4a Was any supported organization not organized in the United States ("foreign supported organization")? // "Yes," and if you checked box 12a or 12b in Part I, answer lines 4b and 4c below.
- b Did the organization have ultimate control and discretion in deciding whether to make grants to the foreign supported organization? If "Yes," describe in Part VI how the organization had such control and discretion despite being controlled or supervised by or in connection with its supported organizations.
- c Did the organization support any foreign supported organization that does not have an IRS determination under sections 501(c)(3) and 509(a)(1) or (2)? If "Yes," explain in Part VI what controls the organization used to ensure that all support to the foreign supported organization was used exclusively for section 170(c)(2)(B) purposes.
- **5a** Did the organization add, substitute, or remove any supported organizations during the tax year? If "Yes." answer lines 5b and 5c below (if applicable). Also, provide detail in Part VI, including (i) the names and EIN numbers of the supported organizations added, substituted, or removed; (ii) the reasons for each such action; (iii) the authority under the organization's organizing document authorizing such action; and (iv) how the action was accomplished (such as by amendment to the organizing document).
- b Type I or Type II only. Was any added or substituted supported organization part of a class already designated in the organization's organizing document?
- c Substitutions only. Was the substitution the result of an event beyond the organization's control?
- Did the organization provide support (whether in the form of grants or the provision of services or facilities) to anyone other than (i) its supported organizations, (ii) individuals that are part of the charitable class benefited by one or more of its supported organizations, or (iii) other supporting organizations that also support or benefit one or more of the filing organization's supported organizations? If "Yes." provide detail in Part VI.
- 7 Did the organization provide a grant, loan, compensation, or other similar payment to a substantial contributor (as defined in section 4958(c)(3)(C)), a family member of a substantial contributor, or a 35% controlled entity with regard to a substantial contributor? If "Yes," complete Part I of Schedule L (Form 990).
- 8 Did the organization make a loan to a disqualified person (as defined in section 4958) not described on line 7? If "Yes." complete Part I of Schedule L (Form 990).
- 9a Was the organization controlled directly or indirectly at any time during the tax year by one or more disqualified persons, as defined in section 4946 (other than foundation managers and organizations described in section 509(a)(1) or (2))? If "Yes," provide detail in Part VI.
- b Did one or more disqualified persons (as defined on line 9a) hold a controlling interest in any entity in which the supporting organization had an interest? If "Yes," provide detail in Part VI.
- c Did a disgualified person (as defined on line 9a) have an ownership interest in, or derive any personal benefit from, assets in which the supporting organization also had an interest? If "Yes," provide detail in Part VI.
- 10a Was the organization subject to the excess business holdings rules of section 4943 because of section 4943(f) (regarding certain Type II supporting organizations, and all Type III non-functionally integrated supporting organizations)? If "Yes," answer line 10b below.
- b Did the organization have any excess business holdings in the tax year? (Use Schedule C. Form 4720, to determine whether the organization had excess business holdings.)

332024 12-21-23



Schedule A (Form 990) 2023

18

Schedule A (Form 990) 2023 LUNG CANCER FOUNDATION OF AMERICA

| Pa | rt IV Supporting Organizations (continued) | | |
|---------|--|-------------|----|
| | | Yes | No |
| 11 | Has the organization accepted a gift or contribution from any of the following persons? | | |
| а | A person who directly or indirectly controls, either alone or together with persons described on lines 11b and | | |
| | 11c below, the governing body of a supported organization? 11a | ľ | |
| b | A family member of a person described on line 11a above? 11b | | |
| с | A 35% controlled entity of a person described on line 11a or 11b above? If "Yes" to line 11a, 11b, or 11c, provide | | |
| | detail in Part VI. 11c | [| |
| Sec | tion B. Type I Supporting Organizations | | |
| | | Yes | No |
| 1 | Did the governing body, members of the governing body, officers acting in their official capacity, or membership of one or more supported organizations have the power to regularly appoint or elect at least a majority of the organization's officers, directors, or trustees at all times during the tax year? If "No," describe in Part VI how the supported organization(s) effectively operated, supervised, or controlled the organization's activities. If the organization had more than one supported organization, describe how the powers to appoint and/or remove officers, or trustees were allocated among the | | |
| • | supported organizations and what conditions or restrictions, if any, applied to such powers during the tax year. | | |
| 2 | Did the organization operate for the benefit of any supported organization other than the supported | | |
| | organization(s) that operated, supervised, or controlled the supporting organization? If "Yes," explain in | | |
| | Part VI how providing such benefit carried out the purposes of the supported organization(s) that operated, | 4 | |
| 800 | supervised, or controlled the supporting organization. 2 tion C. Type II Supporting Organizations | | L |
| Sec | | T | |
| | | Yes | No |
| 1 | Were a majority of the organization's directors or trustees during the tax year also a majority of the directors | | |
| | or trustees of each of the organization's supported organization(s)? If "No," describe in Part VI how control | | |
| | or management of the supporting organization was vested in the same persons that controlled or managed | | |
| <u></u> | the supported organization(s). | | |
| Sec | tion D. All Type III Supporting Organizations | | |
| | | Yes | No |
| 1 | Did the organization provide to each of its supported organizations, by the last day of the fifth month of the | | |
| | organization's tax year, (i) a written notice describing the type and amount of support provided during the prior tax | | |

| 1 | Did the organization provide to each of its supported organizations, by the last day of the fifth month of the | | |
|---|--|---|--|
| | organization's tax year, (i) a written notice describing the type and amount of support provided during the prior tax | | |
| | year, (ii) a copy of the Form 990 that was most recently filed as of the date of notification, and (iii) copies of the | | |
| | organization's governing documents in effect on the date of notification, to the extent not previously provided? | 1 | |
| 2 | Were any of the organization's officers, directors, or trustees either (i) appointed or elected by the supported | | |
| | organization(s) or (ii) serving on the governing body of a supported organization? If "No," explain in Part VI how | | |
| | the organization maintained a close and continuous working relationship with the supported organization(s). | 2 | |
| 3 | By reason of the relationship described on line 2, above, did the organization's supported organizations have a | | |
| | significant voice in the organization's investment policies and in directing the use of the organization's | | |
| | income or assets at all times during the tax year? If "Yes," describe in Part VI the role the organization's | | |

<u>supported organizations played in this regard.</u> Section E. Type III Functionally Integrated Supporting Organizations

| 1 | Check the box next to the method that the organization used to satisfy the Integral Part Test during the year | (see instructions). |
|---|---|---------------------|
| • | | 1000 11100 0000110 |

a The organization satisfied the Activities Test. Complete line 2 below.

| b 🗋 | The organization i | s the parent of each | of its supported organizations. | Complete line 3 below. |
|-----|--------------------|----------------------|---------------------------------|------------------------|
|-----|--------------------|----------------------|---------------------------------|------------------------|

| c 🗌 |] The organization supported a governmental entity. | Describe in Part VI how you supported a governmental entity (see instructions). | |
|-----|---|---|--|
|-----|---|---|--|

- 2 Activities Test. Answer lines 2a and 2b below.
- a Did substantially all of the organization's activities during the tax year directly further the exempt purposes of the supported organization(s) to which the organization was responsive? If "Yes," then in **Part VI identify those supported organizations and explain** how these activities directly furthered their exempt purposes, how the organization was responsive to those supported organizations, and how the organization determined that these activities constituted substantially all of its activities.
- b Did the activities described on line 2a, above, constitute activities that, but for the organization's involvement, one or more of the organization's supported organization(s) would have been engaged in? If "Yes," explain in Part VI the reasons for the organization's position that its supported organization(s) would have engaged in these activities but for the organization's involvement.
- **3** Parent of Supported Organizations. **Answer lines 3a and 3b below.**

a Did the organization have the power to regularly appoint or elect a majority of the officers, directors, or trustees of each of the supported organizations? *If* "Yes" or "No" provide details in **Part VI.**

b Did the organization exercise a substantial degree of direction over the policies, programs, and activities of each of its supported organizations? *If "Yes," describe in* **Part VI** *the role played by the organization in this regard.* 332025 12-21-23

3b | | Schedule A (Form 990) 2023

3

2a

2b

3a

Yes No

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| Sche | dule A (Form 990) 2023 LUNG CANCER FOUNDATION | OF AN | IERICA | 20 |
|------|--|------------|-----------------------------|-------------|
| Pa | rt V Type III Non-Functionally Integrated 509(a)(3) Supportin | g Orga | nizations | |
| 1 | Check here if the organization satisfied the Integral Part Test as a qualifyin | g trust or | n Nov. 20, 1970(<i>exp</i> | olain in Pa |
| | All other Type III non-functionally integrated supporting organizations must | complet | e Sections A through | ו E. |
| ect | ion A - Adjusted Net Income | | (A) Prior Yea | r |
| 1 | Net short-term capital gain | 1 | | |
| 2 | Recoveries of prior-year distributions | 2 | | |
| 3 | Other gross income (see instructions) | 3 | | |
| 4 | Add lines 1 through 3. | 4 | | |
| 5 | Depreciation and depletion | 5 | | |
| 6 | Portion of operating expenses paid or incurred for production or | | | |
| | collection of gross income or for management, conservation, or | | | |
| | maintenance of property held for production of income (see instructions) | 6 | | |
| 7 | Other expenses (see instructions) | 7 | | |
| 8 | Adjusted Net Income (subtract lines 5, 6, and 7 from line 4) | 8 | | |
| ect | ion B - Minimum Asset Amount | | (A) Prior Yea | r |
| 1 | Aggregate fair market value of all non-exempt-use assets (see | | | |
| | instructions for short tax year or assets held for part of year): | | | |
| а | Average monthly value of securities | 1a | | |
| b | Average monthly cash balances | 1b | | |
| с | Fair market value of other non-exempt-use assets | 1c | | |
| | | | | |

art VI). See instructions.

| Section A - Adjusted Net Income | | | (A) Prior Year | (B) Current Year (optional) |
|---------------------------------|---|--------------|-----------------------------|--------------------------------|
| 1 | Net short-term capital gain | 1 | | |
| 2 | Recoveries of prior-year distributions | 2 | | |
| 3 | Other gross income (see instructions) | 3 | | |
| 4 | Add lines 1 through 3. | 4 | | |
| 5 | Depreciation and depletion | 5 | | |
| 6 | Portion of operating expenses paid or incurred for production or | | | |
| | collection of gross income or for management, conservation, or | | | |
| | maintenance of property held for production of income (see instructions) | 6 | | |
| _7 | Other expenses (see instructions) | 7 | | |
| 8 | Adjusted Net Income (subtract lines 5, 6, and 7 from line 4) | 8 | | |
| Sect | ion B - Minimum Asset Amount | | (A) Prior Year | (B) Current Year (optional) |
| 1 | Aggregate fair market value of all non-exempt-use assets (see | | | |
| | instructions for short tax year or assets held for part of year): | | | |
| a | Average monthly value of securities | 1a | | |
| b | Average monthly cash balances | 1b | | |
| C | Fair market value of other non-exempt-use assets | 1c | | |
| d | Total (add lines 1a, 1b, and 1c) | 1d | | |
| е | Discount claimed for blockage or other factors | | | |
| | (explain in detail in Part VI): | | | |
| 2 | Acquisition indebtedness applicable to non-exempt-use assets | 2 | | |
| 3 | Subtract line 2 from line 1d. | 3 | | |
| 4 | Cash deemed held for exempt use. Enter 0.015 of line 3 (for greater amount, | | | |
| | see instructions). | 4 | | |
| 5 | Net value of non-exempt-use assets (subtract line 4 from line 3) | 5 | | |
| 6 | Multiply line 5 by 0.035. | 6 | | |
| _7 | Recoveries of prior-year distributions | 7 | | |
| 8 | Minimum Asset Amount (add line 7 to line 6) | 8 | | |
| Sect | ion C - Distributable Amount | | | Current Year |
| _1 | Adjusted net income for prior year (from Section A, line 8, column A) | 1 | | |
| 2 | Enter 0.85 of line 1. | 2 | | |
| 3 | Minimum asset amount for prior year (from Section B, line 8, column A) | 3 | | |
| 4 | Enter greater of line 2 or line 3. | 4 | | |
| 5 | Income tax imposed in prior year | 5 | | |
| 6 | Distributable Amount. Subtract line 5 from line 4, unless subject to | | | |
| | emergency temporary reduction (see instructions). | 6 | | |
| 7 | Check here if the current year is the organization's first as a non-functiona | lly integrat | ed Type III supporting orga | anization (see |

instructions).

Schedule A (Form 990) 2023

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Schedule A (Form 990) 2023

| LUNG | CANCER | FOUNDATION | OF | AMERICA |
|------|--------|------------|----|---------|
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20-8730839 Page 7

| Par | t V Type III Non-Functionally Integrated 509 | a)(3) Supporting Orga | nizations (continued) | | | |
|-------|---|-------------------------------|--|---|--|--|
| Secti | ction D - Distributions Current Year | | | | | |
| 1 | Amounts paid to supported organizations to accomplish exer | | | | | |
| 2 | Amounts paid to perform activity that directly furthers exemp | t purposes of supported | | | | |
| | organizations, in excess of income from activity | | 2 | | | |
| 3 | Administrative expenses paid to accomplish exempt purpose | es of supported organizations | s 3 | | | |
| 4 | Amounts paid to acquire exempt-use assets | | 4 | | | |
| 5 | Qualified set-aside amounts (prior IRS approval required - pro | ovide details in Part VI) | 5 | | | |
| 6 | Other distributions (describe in Part VI). See instructions. | | 6 | | | |
| 7 | Total annual distributions. Add lines 1 through 6. | | 7 | | | |
| 8 | Distributions to attentive supported organizations to which the | ne organization is responsive | | | | |
| | (provide details in Part VI). See instructions. | | 8 | | | |
| 9 | Distributable amount for 2023 from Section C, line 6 | | 9 | | | |
| 10 | Line 8 amount divided by line 9 amount | | 10 | | | |
| Secti | on E - Distribution Allocations (see instructions) | (i) Excess Distributions | (ii) Underdistributions Pre-2023 | (iii) Distributable Amount for 2023 | | |
| 1 | Distributable amount for 2023 from Section C, line 6 | | | | | |
| 2 | Underdistributions, if any, for years prior to 2023 (reason- | | | | | |
| | able cause required - explain in Part VI). See instructions. | | | | | |
| 3 | Excess distributions carryover, if any, to 2023 | | | | | |
| a | From 2018 | | | | | |
| b | From 2019 | | | | | |
| C | From 2020 | | | | | |
| d | From 2021 | | | | | |
| e | From 2022 | | | | | |
| f | Total of lines 3a through 3e | | | | | |
| g | Applied to underdistributions of prior years | | | | | |
| h | Applied to 2023 distributable amount | | | | | |
| i | Carryover from 2018 not applied (see instructions) | | | | | |
| j | Remainder. Subtract lines 3g, 3h, and 3i from line 3f. | | | | | |
| 4 | Distributions for 2023 from Section D, | | | | | |
| | line 7: \$ | | | | | |
| a | Applied to underdistributions of prior years | | | | | |
| b | Applied to 2023 distributable amount | | | | | |
| C | Remainder. Subtract lines 4a and 4b from line 4. | | | | | |
| 5 | Remaining underdistributions for years prior to 2023, if | | | | | |
| | any. Subtract lines 3g and 4a from line 2. For result greater | | | | | |
| | than zero, explain in Part VI. See instructions. | | | | | |
| 6 | Remaining underdistributions for 2023. Subtract lines 3h | | | | | |
| | and 4b from line 1. For result greater than zero, explain in | | | | | |
| | Part VI. See instructions. | | | | | |
| 7 | Excess distributions carryover to 2024. Add lines 3j | | | | | |
| | and 4c. | | | | | |
| 8 | Breakdown of line 7: | | | | | |
| a | Excess from 2019 | | | | | |
| b | Excess from 2020 | | | | | |
| C | Excess from 2021 | | | | | |
| d | Excess from 2022 | | | | | |
| е | Excess from 2023 | | | | | |

Schedule A (Form 990) 2023

| Schedule A | (Form 990) 2023 | | | | | AMERICA | 20-8730839 Page 8 |
|----------------|-----------------------------|--|----------------------------------|--------------------------------------|----------------------------------|---------------------------|---|
| Part VI | line 1; Part IV, Section A, | ines 1, 2, 3b, 3c, ion D, lines 2 and | 4b, 4c, 5a, 6, 3; Part IV, Se | 9a, 9b, 9c, 11a ction E, lines 10 | i, 11b, and 11 c, 2a, 2b, 3a, | and 3b; Part V, Section E | ne 17a or 17b; Part III, line 12; 3, lines 1 and 2; Part IV, Section C, 1; Part V, Section B, line 1e; Part V, y additional information. |
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| 332028 12-21-2 | 3 | | | | | | Schedule A (Form 990) 2023 |
| | | | | 22 | | | |

** PUBLIC DISCLOSURE COPY **

Schedule of Contributors

Attach to Form 990, 990-EZ, or 990-PF. Go to www.irs.gov/Form990 for the latest information. OMB No. 1545-0047

2023

Employer identification number

| Schedule | В |
|------------|---|
| (Form 990) | |

Department of the Treasury Internal Revenue Service

Name of the organization

Organization type (check one):

T'L

| JNG CANCER FOUNDATION OF AM | IERICA | |
|-----------------------------|--------|--|
|-----------------------------|--------|--|

20-8730839

| Filers of: | Section: |
|--------------------|--|
| Form 990 or 990-EZ | \boxed{X} 501(c)(3) (enter number) organization |
| | 4947(a)(1) nonexempt charitable trust not treated as a private foundation |
| | 527 political organization |
| Form 990-PF | 501(c)(3) exempt private foundation |
| | 4947(a)(1) nonexempt charitable trust treated as a private foundation |
| | 501(c)(3) taxable private foundation |

Check if your organization is covered by the **General Rule** or a **Special Rule**. **Note:** Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

General Rule

For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions.

Special Rules

X For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of (1) \$5,000; or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h; or (ii) Form 990-EZ, line 1. Complete Parts I and II.

For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I (entering "N/A" in column (b) instead of the contributor name and address), II, and III.

For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Don't complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions totaling \$5,000 or more during the year for an *exclusively* set is the set in the set in the set in the set in the set is the set in the set in the set in the set in the set is the set in the set in the set is the set in the set in the set in the set is the set in the set in the set is the set in the set in the set is the set in the set in the set in the set is the set in the set in the set is the set in the set in the set is the set in the set is the set in the set in the set is the set in the set in the set is the set in the set is the set in the set in the set is the set in the set in the set is the set in the set in the set is the set in the set in the set is the set in the set is the set in the set in the set is the set in the set is the set in the set in the set is the set in the set is the set in the set in the set is the set in the set in the set in the set in the set is the set in the set in the set is the set in the set in the set in the set in the set is the set in t

Caution: An organization that isn't covered by the General Rule and/or the Special Rules doesn't file Schedule B (Form 990), but it **must** answer "No" on Part IV, line 2, of its Form 990; or check the box on line H of its Form 990-EZ or on its Form 990-PF, Part I, line 2, to certify that it doesn't meet the filing requirements of Schedule B (Form 990).

For Paperwork Reduction Act Notice, see the instructions for Form 990, 990-EZ, or 990-PF.

LUNG CANCER FOUNDATION OF AMERICA

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| Part I | Contributors (see instructions). Use duplicate copies of Part I if additiona | I space is needed. | |
|------------|---|----------------------------|--|
| (a) No. | (b) Name, address, and ZIP + 4 | (c) Total contributions | (d) Type of contribution |
| 1 | | \$ <u>505,000.</u> | Person X Payroll |
| (a) No. | (b) Name, address, and ZIP + 4 | (c) Total contributions | (d) Type of contribution |
| 2 | | \$80,000. | Person X Payroll |
| (a) No. | (b) Name, address, and ZIP + 4 | (c) Total contributions | (d) Type of contribution |
| 3 | | \$306,000. | PersonXPayrollNoncash(Complete Part II for noncash contributions.) |
| (a) No. | (b) Name, address, and ZIP + 4 | (c) Total contributions | (d) Type of contribution |
| 4 | | \$82,000. | Person X Payroll |
| (a) No. | (b) Name, address, and ZIP + 4 | (c) Total contributions | (d) Type of contribution |
| 5 | | \$ <u>137,500.</u> | Person X Payroll Noncash (Complete Part II for noncash contributions.) |
| (a) No. | (b) Name, address, and ZIP + 4 | (c) Total contributions | (d) Type of contribution |
| 6 | | \$325,000. | Person X Payroll Noncash (Complete Part II for noncash contributions.) Schedule B (Form 990) (2023) |

Page **2**

Employer identification number

20-8730839

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Schedule B (Form 990) (2023)

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LUNG CANCER FOUNDATION OF AMERICA

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| Part I | Contributors (see instructions). Use duplicate copies of Part I if addition | al space is needed. | |
|------------|--|----------------------------|--|
| (a) No. | (b) Name, address, and ZIP + 4 | (c) Total contributions | (d) Type of contribution |
| 7 | | \$490,000. | Person X Payroll Noncash (Complete Part II for noncash contributions.) |
| (a) No. | (b) Name, address, and ZIP + 4 | (c) Total contributions | (d) Type of contribution |
| | | . \$ | Person Payroll Noncash (Complete Part II for noncash contributions.) |
| (a) No. | (b) Name, address, and ZIP + 4 | (c) Total contributions | (d) Type of contribution |
| | | \$\$ | Person Payroll Noncash (Complete Part II for noncash contributions.) |
| (a) No. | (b) Name, address, and ZIP + 4 | (c) Total contributions | (d) Type of contribution |
| | | \$\$ | Person Payroll Noncash (Complete Part II for noncash contributions.) |
| (a) No. | (b) Name, address, and ZIP + 4 | (c) Total contributions | (d) Type of contribution |
| | | . \$ | Person Payroll Noncash (Complete Part II for noncash contributions.) |
| (a) No. | (b) Name, address, and ZIP + 4 | (c) Total contributions | (d) Type of contribution |
| | | \$ | Person Payroll Noncash (Complete Part II for noncash contributions.) |

Employer identification number

20-8730839

| (a) No. from Part I | (b) Description of noncash property given | (c) FMV (or estimate) (See instructions.) | (d) Date received |
|------------------------------|--|---|----------------------|
| | | \$ | |
| (a) No. from Part I | (b) Description of noncash property given | (c) FMV (or estimate) (See instructions.) | (d) Date received |
| — | | \$ | |
| (a) No. from Part I | (b) Description of noncash property given | (c) FMV (or estimate) (See instructions.) | (d) Date received |
| | | \$ | |
| (a) No. from Part I | (b) Description of noncash property given | (c) FMV (or estimate) (See instructions.) | (d) Date received |
| — | | \$ | |
| (a) No. from Part I | (b) Description of noncash property given | (c) FMV (or estimate) (See instructions.) | (d) Date received |
| | | \$ | |
| (a) No. from Part I | (b) Description of noncash property given | (c) FMV (or estimate) (See instructions.) | (d) Date received |
| | | \$ | |

Name of organization

Schedule B (Form 990) (2023)

Employer identification number

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2023.04020 LUNG CANCER FOUNDATION OF 10441.T1

LUNG CANCER FOUNDATION OF AMERICA

Part II Noncash Property (see instructions). Use duplicate copies of Part II if additional space is needed.

| Schedule | B (Form 990) (2023) | | | | Page 4 | | |
|-----------------|---|--|--------------------|---------------------------|--------------------------------|--|--|
| Name of c | organization | | | | Employer identification number | | |
| LUNG | CANCER FOUNDATION OF AM | ERTCA | | | 20-8730839 | | |
| Part III | Exclusively religious, charitable, etc., contributi | ons to organizations describe | | | | | |
| | from any one contributor. Complete columns (a) completing Part III, enter the total of exclusively religious, of the total of exclusively religious, of the total of exclusively religious. | charitable, etc., contributions of \$1,0 | 00 or less for the | e year. (Enter this info. | once.) \$ | | |
| (a) No. | Use duplicate copies of Part III if additional | space is needed. | | | | | |
| `from Part I | (b) Purpose of gift | (c) Use of gift | : | (d) Des | cription of how gift is held | | |
| | | | | | | | |
| | | | | | | | |
| | | | | | | | |
| | | (e) Transfer | of gift | | | | |
| | Transferee's name, address, a | nd ZIP + 4 | Re | elationship of tra | ansferor to transferee | | |
| | | | | • | | | |
| | | | | | | | |
| | | | | | | | |
| (a) No. from | (b) Purpose of gift | (c) Use of gift | : | (d) Des | cription of how gift is held | | |
| Part I | | | | | | | |
| | | | | | | | |
| | | | | | | | |
| | (e) Transfer of gift | | | | | | |
| | | | _ | | | | |
| | Transferee's name, address, a | na ZIP + 4 | Re | elationship of tra | ansferor to transferee | | |
| | | | | | | | |
| | | - | | | | | |
| (a) No. from | (b) Purpose of gift | (c) Use of gift | | (d) Des | cription of how gift is held | | |
| Part I | | | | (4) 200 | | | |
| | | | | | | | |
| | | | | | | | |
| | | (e) Transfer | of gift | | | | |
| | | (0) | y | | | | |
| | Transferee's name, address, a | nd ZIP + 4 | Re | elationship of tra | ansferor to transferee | | |
| | | | | | | | |
| | | - | | | | | |
| (a) No. | | | | | | | |
| from Part I | (b) Purpose of gift | (c) Use of gift | : | (d) Des | cription of how gift is held | | |
| | | | | | | | |
| | | | | | | | |
| | | | of wift | | | | |
| | (e) Transfer of gift | | | | | | |
| | Transferee's name, address, a | nd ZIP + 4 | Re | elationship of tra | ansferor to transferee | | |
| | | - | | | | | |
| | | - | | | | | |
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| 323454 12-20 | 6-23 | | | | Schedule B (Form 990) (2023) | | |

Department of the Treasury

Internal Revenue Service

Supplemental Financial Statements Complete if the organization answered "Yes" on Form 990, Part IV, line 6, 7, 8, 9, 10, 11a, 11b, 11c, 11d, 11e, 11f, 12a, or 12b. Attach to Form 990. Go to www.irs.gov/Form990 for instructions and the latest information.



Name of the organization

Employer identification number

| Dee | LUNG CANCER FOUNDA | | 20-8730839 |
|-----|---|---|--|
| Par | | | or Accounts. Complete if the |
| | organization answered "Yes" on Form 990, Part IV, lin | | |
| | | (a) Donor advised funds | (b) Funds and other accounts |
| 1 | Total number at end of year | | |
| 2 | Aggregate value of contributions to (during year) | | |
| 3 | Aggregate value of grants from (during year) | | |
| 4 | Aggregate value at end of year | | |
| 5 | Did the organization inform all donors and donor advisors in v | - | |
| | are the organization's property, subject to the organization's | exclusive legal control? | Yes No |
| 6 | Did the organization inform all grantees, donors, and donor a | dvisors in writing that grant funds can be | used only |
| | for charitable purposes and not for the benefit of the donor o | r donor advisor, or for any other purpose o | conferring |
| _ | impermissible private benefit? | | |
| Par | t II Conservation Easements. Complete if the org | ganization answered "Yes" on Form 990, F | Part IV, line 7. |
| 1 | Purpose(s) of conservation easements held by the organization | on (check all that apply). | |
| | Preservation of land for public use (for example, recrea | tion or education) Preservation of | a historically important land area |
| | Protection of natural habitat | Preservation of | a certified historic structure |
| | Preservation of open space | | |
| 2 | Complete lines 2a through 2d if the organization held a qualif | ied conservation contribution in the form of | of a conservation easement on the last |
| | day of the tax year. | | Held at the End of the Tax Year |
| а | Total number of conservation easements | | 2a |
| b | Total acreage restricted by conservation easements | | 2b |
| с | Number of conservation easements on a certified historic stru | ucture included on line 2a | 2c |
| d | Number of conservation easements included on line 2c acqu | ired after July 25, 2006, and not | |
| | on a historic structure listed in the National Register | | 2d |
| 3 | Number of conservation easements modified, transferred, rel | eased, extinguished, or terminated by the | organization during the tax |
| | year | | |
| 4 | Number of states where property subject to conservation eas | sement is located | |
| 5 | Does the organization have a written policy regarding the per | iodic monitoring, inspection, handling of | |
| | violations, and enforcement of the conservation easements it | holds? | |
| 6 | Staff and volunteer hours devoted to monitoring, inspecting, | handling of violations, and enforcing cons | ervation easements during the year |
| | | | |
| 7 | Amount of expenses incurred in monitoring, inspecting, hand | lling of violations, and enforcing conservat | ion easements during the year |
| | | | |
| 8 | Does each conservation easement reported on line 2d above | satisfy the requirements of section 170(h) | (4)(B)(i) |
| | and section 170(h)(4)(B)(ii)? | | Yes 🗌 No |
| 9 | In Part XIII, describe how the organization reports conservation | on easements in its revenue and expense | statement and |
| | balance sheet, and include, if applicable, the text of the footn | ote to the organization's financial stateme | ents that describes the |
| | organization's accounting for conservation easements. | | |
| Par | | | her Similar Assets. |
| | Complete if the organization answered "Yes" on Form | 990, Part IV, line 8. | |
| 1a | If the organization elected, as permitted under FASB ASC 95 | 8, not to report in its revenue statement a | nd balance sheet works |
| | of art, historical treasures, or other similar assets held for pub | olic exhibition, education, or research in fu | rtherance of public |
| | service, provide in Part XIII the text of the footnote to its finar | ncial statements that describes these item | S. |
| b | If the organization elected, as permitted under FASB ASC 95 | 8, to report in its revenue statement and b | alance sheet works of |
| | art, historical treasures, or other similar assets held for public | exhibition, education, or research in furth | erance of public service, |
| | provide the following amounts relating to these items. | | |
| | (i) Revenue included on Form 990, Part VIII, line 1 | | \$ |
| | | | |
| 2 | If the organization received or held works of art, historical treat | | |
| | the following amounts required to be reported under FASB A | | - |
| а | Revenue included on Form 990, Part VIII, line 1 | - | \$ |
| | | | |
| | For Paperwork Reduction Act Notice, see the Instructions | | Schedule D (Form 990) 2023 |
| | 09-28-23 | | |

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| Sche | | NCER FOUND | | | | | | 20-87 | | | age 2 |
|----------|---|---------------------------------|----------------|-----------------------|-------------------|--------------|------------------------|---------------------|----------|-------|--------------|
| Par | t III Organizations Maintaining C | ollections of Ar | t, Hist | orical | Freasures, c | or Other | Similar | ⁻ Assets | contin | ued) | |
| 3 | Using the organization's acquisition, accessi | on, and other record | s, checl | k any of t | he following tha | at make sig | gnificant u | ise of its | | | |
| | collection items (check all that apply). | | | | | | | | | | |
| а | Public exhibition | d | I 🗌 | Loan or | exchange prog | ram | | | | | |
| b | Scholarly research | е | | Other | | | | | | | |
| с | Preservation for future generations | | | | | | | | | | |
| 4 | Provide a description of the organization's co | pllections and explair | n how th | ney furthe | er the organizati | ion's exem | pt purpos | se in Part | XIII. | | |
| 5 | During the year, did the organization solicit of | r receive donations o | of art, hi | istorical t | reasures, or oth | er similar a | assets | | | | |
| | to be sold to raise funds rather than to be ma | aintained as part of t | he orga | nization's | collection? | | | | Yes | | No |
| Par | t IV Escrow and Custodial Arran | | | | | "Yes" on F | orm 990, | Part IV, li | ne 9, or | | |
| | reported an amount on Form 990, Pa | | | - | | | | | | | |
| 1a | Is the organization an agent, trustee, custodi | an, or other intermed | diary for | ⁻ contribu | tions or other a | ssets not i | ncluded | | | | |
| | on Form 990, Part X? | | • | | | | | | Yes | | No |
| b | If "Yes," explain the arrangement in Part XIII | | | | | | | | | | |
| | | | 0 | | | | | | Amount | | |
| с | Beginning balance | | | | | | 1c | | | | |
| | Additions during the year | | | | | | | | | | |
| | Distributions during the year | | | | | | | | | | |
| f | Ending balance | | | | | | 1f | | | | |
| 2a | Did the organization include an amount on F | | | | | | | | Yes | | No |
| | If "Yes," explain the arrangement in Part XIII. | | | | | | , | | _ | | Ī |
| Par | | | | | | |). | | | | |
| | · | (a) Current year | | Prior year | | | (d) Three y | ears back | (e) Four | years | back |
| 1a | Beginning of year balance | | | | | | | | | | |
| b | Contributions | | | | | | | | | | |
| c | Net investment earnings, gains, and losses | | | | | | | | | | |
| d | Grants or scholarships | | | | | | | | | | |
| | Other expenditures for facilities | | | | | | | | | | |
| Ŭ | | | | | | | | | | | |
| f | Administrative expenses | | | | | | | | | | |
| g | | | | | | | | | | | |
| 2 | End of year balance Provide the estimated percentage of the curr | ent year end balance | l a (lina 1 | a colum |) (a)) held as: | | | | | | |
| - | Board designated or quasi-endowment | • | % | g, colum | r (a)) neiù as. | | | | | | |
| a b | | % | 70 | | | | | | | | |
| U O | | % | | | | | | | | | |
| С | The percentages on lines 2a, 2b, and 2c sho | | | | | | | | | | |
| 20 | Are there endowment funds not in the posse | • | tion the | at are hel | d and administr | rad for the | | | | | |
| Ja | | SSION OF THE OFGATILZA | | | | | 5 | | Г | Yes | No |
| | organization by: | | | | | | | | 3a(i) | 100 | 110 |
| | (i) Unrelated organizations? | | | | | | | | | | |
| h | (ii) Related organizations? | tiono liotod oo roquir | | | | | | | 3a(ii) | | |
| D A | | | | | К? | | | | 3b | | |
| Par | t VI Land, Buildings, and Equipm | | wment | iunas. | | | | | | | |
| 1 41 | Complete if the organization answere | |) Part IV | / line 11 | a See Form 99 | 0 Part X I | ine 10 | | | | |
| | | | , | Í | | r í | | -1 | (-1) D1 | | |
| | Description of property | (a) Cost or o basis (investr | | | ost or other | 1 | cumulate preciation | a | (d) Book | valu | е |
| | Land | | nenty | Da | sis (other) | | CIALION | | | | |
| - | Land | | | | | | | | | | |
| b | Buildings | | | | | | | | | | |
| | Leasehold improvements | | | | | | | | | | |
| | Equipment | | | | | | | | | | |
| | Other | | | | | | | | | | |
| Total | . Add lines 1a through 1e. (Column (d) must e | qual Form 990, Part | X, line 1 | <u>10c, colu</u> | <u>тп (В))</u> | | <u></u> | | | | 0. |
| | | | | | | | : | Schedule | D (Form | 990) | 2023 |

| | ion of security or category (including name of security) | (b) Book value | 1b. See Form 990, Part X, line 12. (c) Method of valuation: Cost or e | nd-of-vear market value |
|--|--|---|--|-------------------------|
| | | | | |
| | l derivatives held equity interests | | | |
| Other | | | | |
| (A) | | | | |
| (B) | | | | |
| (C) | | | | |
| (D) | | | | |
| (E) | | | | |
| (F) | | | | |
| (G) | | | | |
| (H) | | | | |
| |) must equal Form 990, Part X, line 12, col. (B)) | | | |
| Part VIII | Investments - Program Related. | | | |
| | Complete if the organization answered "Yes" | on Form 990, Part IV, line 1 | 1c. See Form 990, Part X, line 13. | |
| | (a) Description of investment | (b) Book value | (c) Method of valuation: Cost or e | nd-of-year market value |
| (1) | | | | |
| (2) | | | | |
| (3) | | | | |
| (4) | | | | |
| (5) | | | | |
| (6) | | | | |
| (7) | | | | |
| (8) | | | | |
| (9) | | | | |
| | | | | |
| otal . (Col. (b |) must equal Form 990, Part X, line 13, col. (B)) | | | |
| | Other Assets | | | |
| |) must equal Form 990, Part X, line 13, col. (B)) Other Assets Complete if the organization answered "Yes" | on Form 990, Part IV, line 1 | 1d. See Form 990, Part X, line 15. | |
| | Other Assets Complete if the organization answered "Yes" | on Form 990, Part IV, line 1 Description | 1d. See Form 990, Part X, line 15. | (b) Book value |
| | Other Assets Complete if the organization answered "Yes" | | 11d. See Form 990, Part X, line 15. | (b) Book value |
| Part IX | Other Assets Complete if the organization answered "Yes" | | 1d. See Form 990, Part X, line 15. | (b) Book value |
| Part IX | Other Assets Complete if the organization answered "Yes" | | 1d. See Form 990, Part X, line 15. | (b) Book value |
| Part IX (1) (2) | Other Assets Complete if the organization answered "Yes" | | 1d. See Form 990, Part X, line 15. | (b) Book value |
| Part IX (1) (2) (3) | Other Assets Complete if the organization answered "Yes" | | 11d. See Form 990, Part X, line 15. | (b) Book value |
| Part IX (1) (2) (3) (4) | Other Assets Complete if the organization answered "Yes" | | 11d. See Form 990, Part X, line 15. | (b) Book value |
| Part IX (1) (2) (3) (4) (5) | Other Assets Complete if the organization answered "Yes" | | 11d. See Form 990, Part X, line 15. | (b) Book value |
| (1) (2) (3) (4) (5) (6) | Other Assets Complete if the organization answered "Yes" | | 11d. See Form 990, Part X, line 15. | (b) Book value |
| (1) (2) (3) (4) (5) (6) (7) | Other Assets Complete if the organization answered "Yes" | | 11d. See Form 990, Part X, line 15. | (b) Book value |
| Part IX (1) (2) (3) (4) (5) (6) (7) (8) (9) otal. (Colur | Other Assets Complete if the organization answered "Yes" (a) (a) (a) (b) must equal Form 990, Part X, line 15, col Other Liabilities | Description | | |
| Part IX (1) (2) (3) (4) (5) (6) (7) (8) (9) otal. (Colur | Other Assets Complete if the organization answered "Yes" (a) (a) (a) (b) must equal Form 990, Part X, line 15, col Other Liabilities Complete if the organization answered "Yes" (b) | Description | | |
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| (1) (2) (3) (4) (5) (6) (7) (8) (9) otal. (Colur Part X | Other Assets Complete if the organization answered "Yes" (a) (a) (a) (b) must equal Form 990, Part X, line 15, col Other Liabilities Complete if the organization answered "Yes" (c) (a) Description of liability | Description | | 5. |
| (1) (2) (3) (4) (5) (6) (7) (8) (9) otal. (Colur Part X | Other Assets Complete if the organization answered "Yes" (a) (a) (a) (b) must equal Form 990, Part X, line 15, col Other Liabilities Complete if the organization answered "Yes" (c) (a) Description of liability | Description | | 5. |
| (1) (2) (3) (4) (5) (6) (7) (8) (9) otal. (Colur Part X (1) Fede (2) (3) | Other Assets Complete if the organization answered "Yes" (a) (a) (a) (b) must equal Form 990, Part X, line 15, col Other Liabilities Complete if the organization answered "Yes" (c) (a) Description of liability | Description | | 5. |
| Part IX (1) (2) (3) (4) (5) (6) (7) (8) (9) otal. (Colur Part X (1) Fedd (2) (3) (4) | Other Assets Complete if the organization answered "Yes" (a) (a) (a) (b) must equal Form 990, Part X, line 15, col Other Liabilities Complete if the organization answered "Yes" (c) (a) Description of liability | Description | | 5. |
| Part IX (1) (2) (3) (4) (5) (6) (7) (8) (9) otal. (Colur Part X (1) Fedd (2) (3) (4) (5) | Other Assets Complete if the organization answered "Yes" (a) (a) (a) (b) must equal Form 990, Part X, line 15, col Other Liabilities Complete if the organization answered "Yes" (c) (a) Description of liability | Description | | 5. |
| Part IX (1) (2) (3) (4) (5) (6) (7) (8) (9) otal. (Colur Part X (1) Fede (2) (3) (4) (5) (6) | Other Assets Complete if the organization answered "Yes" (a) (a) (a) (b) must equal Form 990, Part X, line 15, col Other Liabilities Complete if the organization answered "Yes" (c) (a) Description of liability | Description | | 5. |
| Part IX (1) (2) (3) (4) (5) (6) (7) (8) (9) otal. (<i>Colur</i> Part X (2) (3) (4) (5) (6) (7) | Other Assets Complete if the organization answered "Yes" (a) (a) (a) (b) must equal Form 990, Part X, line 15, col Other Liabilities Complete if the organization answered "Yes" (c) (a) Description of liability | Description | | 5. |

organization's liability for uncertain tax positions under FASB ASC 740. Check here if the text of the footnote has been provided in Part XIII

Schedule D (Form 990) 2023

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| _ | edule D (Form 990) 2023 LUNG CANCER FOUNDATION | | | 3730839 Page 4 |
|--|---|---|---------------|-------------------------|
| Pa | rt XI Reconciliation of Revenue per Audited Financial Stat | tements With Revenue | per Return | |
| | Complete if the organization answered "Yes" on Form 990, Part IV, lin | ne 12a. | ,, | |
| 1 | Total revenue, gains, and other support per audited financial statements | | 1 | 2,265,637. |
| 2 | Amounts included on line 1 but not on Form 990, Part VIII, line 12: | | | |
| а | Net unrealized gains (losses) on investments | 2a | | |
| b | Donated services and use of facilities | 2b | | |
| с | | | | |
| d | Other (Describe in Part XIII.) | 2d | | |
| е | | | 2e | 0. |
| 3 | Subtract line 2e from line 1 | | | 2,265,637. |
| 4 | Amounts included on Form 990, Part VIII, line 12, but not on line 1: | | | |
| а | Investment expenses not included on Form 990, Part VIII, line 7b | 4a | | |
| b | Other (Describe in Part XIII.) | 4b | | |
| с | Add lines 4a and 4b | | | 0. |
| - | | | 5 | 2,265,637. |
| | _ Total revenue. Add lines 3 and 4c. (This must equal Form 990, Part I, line 12., |) | | |
| | Total revenue. Add lines 3 and 4c. (This must equal Form 990, Part I, line 12, rt XII Reconciliation of Expenses per Audited Financial Sta | atements With Expense | | |
| | rt XII Reconciliation of Expenses per Audited Financial Sta Complete if the organization answered "Yes" on Form 990, Part IV, lin | atements With Expense | | 1 |
| | rt XII Reconciliation of Expenses per Audited Financial Sta | atements With Expense ne 12a. | es per Return | |
| Pa | rt XII Reconciliation of Expenses per Audited Financial Sta Complete if the organization answered "Yes" on Form 990, Part IV, lin | atements With Expense ne 12a. | es per Return | 1 |
| Pa | rt XII Reconciliation of Expenses per Audited Financial Sta Complete if the organization answered "Yes" on Form 990, Part IV, line Total expenses and losses per audited financial statements Amounts included on line 1 but not on Form 990, Part IX, line 25: | atements With Expense | es per Return | 1 |
| Pa 1 2 a | rt XII Reconciliation of Expenses per Audited Financial Sta Complete if the organization answered "Yes" on Form 990, Part IV, lin Total expenses and losses per audited financial statements Amounts included on line 1 but not on Form 990, Part IX, line 25: | | es per Return | 1 |
| Pa 1 2 a | rt XII Reconciliation of Expenses per Audited Financial Sta Complete if the organization answered "Yes" on Form 990, Part IV, line Total expenses and losses per audited financial statements Amounts included on line 1 but not on Form 990, Part IX, line 25: Donated services and use of facilities | atements With Expense ne 12a. | es per Return | 1 |
| Pa 1 2 a b c | rt XII Reconciliation of Expenses per Audited Financial Sta Complete if the organization answered "Yes" on Form 990, Part IV, lin Total expenses and losses per audited financial statements Amounts included on line 1 but not on Form 990, Part IX, line 25: Donated services and use of facilities Prior year adjustments | atements With Expense ne 12a. 2a 2b 2c | es per Return | 1 |
| Pa 1 2 a b c | rt XII Reconciliation of Expenses per Audited Financial Sta Complete if the organization answered "Yes" on Form 990, Part IV, lin Total expenses and losses per audited financial statements Amounts included on line 1 but not on Form 990, Part IX, line 25: Donated services and use of facilities Prior year adjustments Other losses Other (Describe in Part XIII.) | Image: 2a Image: 2a 2b Image: 2c 2c Image: 2d | es per Return | <u>1,854,172.</u> 0. |
| Pa 1 2 a b c d | rt XII Reconciliation of Expenses per Audited Financial Sta Complete if the organization answered "Yes" on Form 990, Part IV, lin Total expenses and losses per audited financial statements Amounts included on line 1 but not on Form 990, Part IX, line 25: Donated services and use of facilities Prior year adjustments Other losses Other (Describe in Part XIII.) Add lines 2a through 2d | 2a 2b 2c 2d | es per Return | 1,854,172. |
| Pa 1 2 a b c d e | rt XII Reconciliation of Expenses per Audited Financial Sta Complete if the organization answered "Yes" on Form 990, Part IV, lin Total expenses and losses per audited financial statements Amounts included on line 1 but not on Form 990, Part IX, line 25: Donated services and use of facilities Prior year adjustments Other losses Other (Describe in Part XIII.) | 2a 2b 2c 2d | es per Return | <u>1,854,172.</u> 0. |
| Pa 1 2 b c d 3 | rt XII Reconciliation of Expenses per Audited Financial Sta Complete if the organization answered "Yes" on Form 990, Part IV, lin Total expenses and losses per audited financial statements Amounts included on line 1 but not on Form 990, Part IX, line 25: Donated services and use of facilities Prior year adjustments Other losses Other (Describe in Part XIII.) Add lines 2a through 2d Subtract line 2e from line 1 Amounts included on Form 990, Part IX, line 25, but not on line 1: | 2a 2b 2c 2d | es per Return | <u>1,854,172.</u> 0. |
| Pa 1 2 a b c d 3 4 a | rt XII Reconciliation of Expenses per Audited Financial Sta Complete if the organization answered "Yes" on Form 990, Part IV, lin Total expenses and losses per audited financial statements Amounts included on line 1 but not on Form 990, Part IX, line 25: Donated services and use of facilities Prior year adjustments Other losses Other (Describe in Part XIII.) Add lines 2a through 2d Subtract line 2e from line 1 Amounts included on Form 990, Part IX, line 25, but not on line 1: | atements With Expense 12a. 2a 2b 2c 2d | es per Return | <u>1,854,172.</u> 0. |
| Pa 1 2 a b c d e 3 4 a b | rt XII Reconciliation of Expenses per Audited Financial Sta Complete if the organization answered "Yes" on Form 990, Part IV, lin Total expenses and losses per audited financial statements Amounts included on line 1 but not on Form 990, Part IX, line 25: Donated services and use of facilities Prior year adjustments Other losses Other (Describe in Part XIII.) Add lines 2a through 2d Subtract line 2e from line 1 Amounts included on Form 990, Part IX, line 25, but not on line 1: Investment expenses not included on Form 990, Part VIII, line 7b | atements With Expense 12a. 2a 2b 2c 2d 2d | 2e 3 | <u>1,854,172.</u> 0. |
| Pa 1 2 a b c d a b c d a b c 3 4 b c 5 | rt XII Reconciliation of Expenses per Audited Financial Sta Complete if the organization answered "Yes" on Form 990, Part IV, lin Total expenses and losses per audited financial statements Amounts included on line 1 but not on Form 990, Part IX, line 25: Donated services and use of facilities Prior year adjustments Other losses Other (Describe in Part XIII.) Add lines 2a through 2d Subtract line 2e from line 1 Amounts included on Form 990, Part IX, line 25, but not on line 1: Investment expenses not included on Form 990, Part VIII, line 7b Other (Describe in Part XIII.) | atements With Expense 12a. 2a 2b 2c 2d 2d 4a 4b | 2e 3 4c | <u>1,854,172.</u> 0. |

Provide the descriptions required for Part II, lines 3, 5, and 9; Part III, lines 1a and 4; Part IV, lines 1b and 2b; Part V, line 4; Part X, line 2; Part XI, lines 2d and 4b; and Part XII, lines 2d and 4b. Also complete this part to provide any additional information.

PART X, LINE 2:

FIN 48:

THE FOUNDATION HAS RECEIVED TAX-EXEMPT STATUS FROM THE INTERNAL REVENUE

SERVICE UNDER SECTION 501(C)(3) OF THE INTERNAL REVENUE CODE.

THE FOUNDATION RECOGNIZES THE FINANCIAL STATEMENT BENEFIT OF TAX

POSITIONS, SUCH AS ITS POSITION OF BEING TAX EXEMPT, ONLY AFTER

DETERMINING THAT THE RELEVANT TAX AUTHORITY WOULD MORE LIKELY THAN NOT

SUSTAIN THE POSITION FOLLOWING AN AUDIT. THE FOUNDATION IS SUBJECT TO

POTENTIAL INCOME TAX AUDITS ON OPEN TAX YEARS BY ANY TAXING JURISDICTION

31

IN WHICH IT OPERATES. THE STATUTE OF LIMITATIONS FOR FEDERAL AND STATE

PURPOSES IS GENERALLY THREE AND FOUR YEARS, RESPECTIVELY.

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| | (Form 990) 2023 |
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| Part XIII | Supplemen |

| Part XIII Supplemental Information (continued) | |
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| | Schedule D (Form 990) 2023 |

| SCHEDULE I | | | irants and Oth | | | | | | 0. 1545-0047 |
|----------------------------|--|----------------|---|-----------------------------|--|---|---------------------------------------|---------------------------|--------------|
| (Form 990) | | | vernments, an ete if the organization | | | | | 2 | 023 |
| Department of the Treasury | | Compi | | Attach to Forn | | | | Oper | to Public |
| Internal Revenue Service | | | Go to www.irs | .gov/Form990 for | | ation. | | - | pection |
| Name of the organizat | ion | | | | | | | Employer identification | ation number |
| | LUNG CANC | ER FOUNDA | TION OF AME | RICA | | | | | 730839 |
| Part I General I | nformation on Grants a | nd Assistance | | | | | | | |
| • | zation maintain records t | | • | | • • • • | v | | | |
| criteria used to a | award the grants or assis | tance? | | | | | | X Yes | ; No |
| | IV the organization's pro | | | | | | | | |
| | d Other Assistance to I hat received more than \$ | | | | | anization answered "Y | es" on Form 990, Part | IV, line 21, for any | |
| | | | | | | (f) Method of | (a) Description of | | |
| | Idress of organization vernment | (b) EIN | (c) IRC section (if applicable) | (d) Amount of cash grant | (e) Amount of noncash assistance | valuation (book, FMV, appraisal, other) | (g) Description of noncash assistance | (h) Purpose or assista | |
| | | | | | | | | | |
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2 Enter total number of section 501(c)(3) and government organizations listed in the line 1 table

3 Enter total number of other organizations listed in the line 1 table ...

For Paperwork Reduction Act Notice, see the Instructions for Form 990.

Schedule I (Form 990) 2023

Schedule I (Form 990) 2023

LUNG CANCER FOUNDATION OF AMERICA

20-8730839

Page 2

Part III Grants and Other Assistance to Domestic Individuals. Complete if the organization answered "Yes" on Form 990, Part IV, line 22. Part III can be duplicated if additional space is needed.

| (b) Number of recipients | (c) Amount of cash grant | (d) Amount of non- cash assistance | (e) Method of valuation (book, FMV, appraisal, other) | (f) Description of noncash assistance |
|-----------------------------|-----------------------------|---------------------------------------|---|---------------------------------------|
| | | | | |
| 1 | 200,000. | 0. | FMV | |
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| | | | | |
| | | | | |
| | (b) Number of recipients | recipients cash grant | recipients cash grant cash assistance | |

Part IV Supplemental Information. Provide the information required in Part I, line 2; Part III, column (b); and any other additional information.

PART I, LINE 2:

DESCRIBE THE ORGANIZATION'S PROCEDURES FOR MONITORING THE USE OF GRANT

FUNDS IN THE UNITED STATES:

GRANT RECIPIENTS MUST PROVIDE THE FOLLOWING INFORMATION FOR CONSIDERATION:

- PLANNED SPECIFIC AIMS.

- RATIONALE FOR THE PROJECT TOGETHER WITH BACKGROUND, SIGNIFICANCE AND

INNOVATION OF PROPOSAL.

- BRIEF STATEMENT OF THE OVERALL EXPERIMENTAL APPROACH.

- BRIEF STATEMENT DESCRIBING THE CLINICAL CONTEXT IN WHICH THE BIOMARKER OR

| Schedule I (Form 990) LUNG CANCER FOUNDATION OF AMERICA Part IV Supplemental Information | 20-8730839 Page 2 |
|--|-----------------------|
| RESEARCH PROJECT WILL BE USED AND THE QUANTITATIVE PERFORMA | NCE THAT YOUR |
| BIOMARKER SHOULD ACHIEVE TO SHOW CLINICAL UTILITY. | |
| - NIH BIOSKETCH OF THE APPLICANT(S) BUDGET, INCLUDING PERSO | NNEL, SUPPLIES, |
| PUBLICATION COSTS, TRAVEL, CLINICAL TRIAL COSTS, ANIMAL COS | TS. |
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| | Schedule I (Form 990) |
| 332291 04-01-23 | |

| SC | HEDULE J | Compensation Information | | OMB No. 1 | 545-004 | 47 |
|------|---|---|-----------|---------------|------------|------|
| (Fo | rm 990) | - For certain Officers, Directors, Trustees, Key Employees, and Highest | | 20 | n n |) |
| | | Compensated Employees | | 20 | Ľ٦ |) |
| Dene | transit of the Transition | Complete if the organization answered "Yes" on Form 990, Part IV, line 23. Attach to Form 990. | | Open to | Publ | ic |
| | tment of the Treasury al Revenue Service | Go to www.irs.gov/Form990 for instructions and the latest information. | | Inspe | ction | |
| Nam | ne of the organization | 1 | | identificatio | | nber |
| _ | | LUNG CANCER FOUNDATION OF AMERICA | 20-8 | 873083 | 9 | |
| Pa | rt I Question | s Regarding Compensation | | | | |
| | | | | | Yes | No |
| 1a | Check the appropri | ate box(es) if the organization provided any of the following to or for a person listed on Form | 990, | | | |
| | Part VII, Section A, | line 1a. Complete Part III to provide any relevant information regarding these items. | | | | |
| | First-class or c | harter travel Housing allowance or residence for perso | nal use | | | |
| | Travel for com | | | | | |
| | | ation and gross-up payments | | | | |
| | Discretionary s | spending account Personal services (such as maid, chauffer | ır, chef) | | | |
| | | | | | | |
| b | , | on line 1a are checked, did the organization follow a written policy regarding payment or | | | | |
| - | | rovision of all of the expenses described above? If "No," complete Part III to explain | | 1b | | |
| 2 | | n require substantiation prior to reimbursing or allowing expenses incurred by all directors, | | | | |
| | trustees, and office | rs, including the CEO/Executive Director, regarding the items checked on line 1a? | | 2 | | |
| 2 | ladiaata udalah ifan | | | | | |
| 3 | | ly, of the following the organization used to establish the compensation of the organization's | | | | |
| | | ctor. Check all that apply. Do not check any boxes for methods used by a related organization of the CEO/Evolutive Director, but explain in Part III. | Shito | | | |
| | X Compensation | ation of the CEO/Executive Director, but explain in Part III. | | | | |
| | | ompensation consultant X Compensation survey or study | | | | |
| | X Form 990 of o | | ommittee | | | |
| | | | Ommittee | | | |
| 4 | During the year did | any person listed on Form 990, Part VII, Section A, line 1a, with respect to the filing | | | | |
| • | organization or a re | | | | | |
| а | - | e payment or change-of-control payment? | | 4a | | X |
| b | | eive payment from a supplemental nonqualified retirement plan? | | | | X |
| с | · | eive payment from an equity-based compensation arrangement? | | | | X |
| | • | les 4a-c, list the persons and provide the applicable amounts for each item in Part III. | | | | |
| | | | | | | |
| | Only section 501(c |)(3), 501(c)(4), and 501(c)(29) organizations must complete lines 5-9. | | | | |
| 5 | For persons listed of | n Form 990, Part VII, Section A, line 1a, did the organization pay or accrue any compensatio | 'n | | | |
| | contingent on the r | evenues of: | | | | |
| а | The organization? | | | 5a | | X |
| b | Any related organiz | ation? | | 5b | | X |
| | If "Yes" on line 5a c | r 5b, describe in Part III. | | | | |
| 6 | - | n Form 990, Part VII, Section A, line 1a, did the organization pay or accrue any compensatio | n | | | |
| | contingent on the n | • | | | | |
| | | | | | | X |
| b | | ation? | | 6b | | X |
| _ | | r 6b, describe in Part III. | | | | |
| 7 | | n Form 990, Part VII, Section A, line 1a, did the organization provide any nonfixed payments | | | | 37 |
| _ | | es 5 and 6? If "Yes," describe in Part III | | 7 | | X |
| 8 | | reported on Form 990, Part VII, paid or accrued pursuant to a contract that was subject to the | ne | | | v |
| | | | | 8 | | X |
| 9 | | id the organization also follow the rebuttable presumption procedure described in | | | | |
| | | 53.4958-6(c)? | | | | |
| For | Paperwork Reducti | on Act Notice, see the Instructions for Form 990. | Schee | dule J (Forn | n 990) | 2023 |

LHA 332111 11-06-23

Part II Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees. Use duplicate copies if additional space is needed.

For each individual whose compensation must be reported on Schedule J, report compensation from the organization on row (i) and from related organizations, described in the instructions, on row (ii). Do not list any individuals that aren't listed on Form 990, Part VII.

Note: The sum of columns (B)(i)-(iii) for each listed individual must equal the total amount of Form 990, Part VII, Section A, line 1a, applicable column (D) and (E) amounts for that individual.

| (A) Name and Title | | (B) Breakdown of W | /-2 and/or 1099-MISC compensation | C and/or 1099-NEC | other deferred | (D) Nontaxable benefits | (E) Total of columns (B)(i)-(D) | in column (B) |
|--------------------|------|----------------------------|---|---|----------------|-------------------------|------------------------------------|---|
| | | (i) Base compensation | (ii) Bonus & incentive compensation | (iii) Other reportable compensation | compensation | | | reported as deferred on prior Form 990 |
| (1) JIM BARANSKI | (i) | 186,000. | 10,000. | 0. | 0. | 6,702. | 202,702. | 0. |
| EXECUTIVE DIRECTOR | (ii) | 0. | 0. | 0. | 0. | 0. | 0. | 0. |
| | (i) | | | | | | | |
| | (ii) | | | | | | | |
| | (i) | | | | | | | |
| | (ii) | | | | | | | |
| | (i) | | | | | | | |
| | (ii) | | | | | | | |
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| | (ii) | | | | | | | |
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| | (ii) | | | | | | | |
| | (i) | | | | | | | |
| | (ii) | | | | | | | |
| | (i) | | | | | | | |
| | (ii) | | | | | | | |
| | (i) | | | | | | | |
| | (ii) | | | | | 1 | | |

Schedule J (Form 990) 2023 LUNG CANCER FOUNDATION OF AMERICA

Part III Supplemental Information

Provide the information, explanation, or descriptions required for Part I, lines 1a, 1b, 3, 4a, 4b, 4c, 5a, 5b, 6a, 6b, 7, and 8, and for Part II. Also complete this part for any additional information.

Schedule J (Form 990) 2023

| SCHEDULE L | OMB No. 1545-0047 | | | | | | | |
|--|------------------------------|--|---|--------------|-----------|----------|---------|--|
| (Form 990) | | the organization answered "Yes" on Fo | ransactions With Interested Persons organization answered "Yes" on Form 990, Part IV, line 25a, 25b, 26, 27, 28a, 28b, or 28c; or Form 990-EZ, Part V, line 38a or 40b. | | | | | |
| Department of the Treasury Internal Revenue Service | Open to Public Inspection | | | | | | | |
| Name of the organizatio | n | | | Employer | identifie | cation n | umber | |
| | LUNG C. | ANCER FOUNDATION OF A | MERICA | 20-87 | 3083 | 9 | | |
| Part I Excess I | Benefit Trans | sactions (section 501(c)(3), section 50 | 1(c)(4), and section 501(c)(29) organ | izations onl | у) | | | |
| | | n answered "Yes" on Form 990, Part IV, I | | | | | | |
| 1 | | (b) Relationship between disqualified | | | | (d) Corr | rected? | |
| (a) Name of disqual | ified person | person and organization | (c) Description of transaction | | | Yes | No | |
| (1) | | | | | | | | |
| (2) | | | | | | | | |
| (3) | | | | | | | | |
| (4) | | | | | | | | |

(6) 2 Enter the amount of tax incurred by the organization managers or disqualified persons during the year under section 4958

| 3 Enter the amount of tax, if any, on line 2, above, reimbursed by the organization | \$ |
|---|----|
|---|----|

Part II Loans to and/or From Interested Persons

(5)

Complete if the organization answered "Yes" on Form 990-EZ, Part V, line 38a, or Form 990, Part IV, line 26; or if the organization reported an amount on Form 990, Part X, line 5, 6, or 22

| | (a) Name of interested person | (b) Relationship with organization | (d) Lo fron | an to or n the zation? | (e) Original principal amount | (f) Balance due | (g) defa | In ult? | (h) Ap by bo comm | proved ard or littee? | (i) Wi agreer | ritten ment? |
|------|-------------------------------|---------------------------------------|----------------|------------------------------|--------------------------------------|-----------------|-------------|------------|-------------------------|-----------------------------|------------------|-----------------|
| | | | То | From | | | Yes | No | Yes | No | Yes | No |
| (1) | | | | | | | | | | | | |
| (2) | | | | | | | | | | | | |
| (3) | | | | | | | | | | | | |
| (4) | | | | | | | | | | | | |
| (5) | | | | | | | | | | | | |
| (6) | | | | | | | | | | | | |
| (7) | | | | | | | | | | | | |
| (8) | | | | | | | | | | | | |
| (9) | | | | | | | | | | | | |
| (10) | | | | | | | | | | | | |
| | | | | | \$ | | | | | | | |

Part III Grants or Assistance Benefiting Interested Persons

Complete if the organization answered "Yes" on Form 990, Part IV, line 27.

| (a) Name of interested person | (b) Relationship between interested person and the organization | (c) Amount of assistance | (d) Type of assistance | (e) Purpose of assistance |
|-------------------------------|---|---------------------------------|-------------------------------|---------------------------|
| (1) | | | | |
| (2) | | | | |
| (3) | | | | |
| (4) | | | | |
| (5) | | | | |
| (6) | | | | |
| (7) | | | | |
| (8) | | | | |
| (9) | | | | |
| (10) | | | | |

For Paperwork Reduction Act Notice, see the Instructions for Form 990 or 990-EZ.

Schedule L (Form 990) 2023

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LHA 332131 11-06-23

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| Schedule L | (Form 990) | 2023 |
|------------|------------|------|
| | | |

LUNG CANCER FOUNDATION OF AMERICA 20-8730839 Page 2

| | | | I COMPILIEUN | U - | |
|------------------------------|----------|--------------|---------------|------------|--|
| Part IV Business Transaction | ons Invo | lving Intere | ested Persons | | |

Complete if the organization answered "Yes" on Form 990, Part IV, line 28a, 28b, or 28c.

| (a) Name of interested person | (b) Relationship between interested person and the organization | | | | (c) Amount of transaction | (d) Description of transaction | (e) Sha organiz reven | |
|---------------------------------|--|----|-------|-----|---------------------------|--------------------------------|-----------------------------|----|
| | | | | | | | Yes | No |
| (1)JULIE LEVINSON | SISTER | OF | BOARD | MEM | 18,000. | FREELANCE C | | X |
| (2) | | | | | | | | |
| (3) | | | | | | | | |
| (4) | | | | | | | | |
| (5) | | | | | | | | |
| (6) | | | | | | | | |
| (7) | | | | | | | | |
| (8) | | | | | | | | |
| (9) | | | | | | | | |
| (10) | | | | | | | | |
| Part V Supplemental Information | | | | | | | | |

.... μμμ

Provide additional information for responses to questions on Schedule L. See instructions.

SCH L, PART IV, BUSINESS TRANSACTIONS INVOLVING INTERESTED PERSONS:

(A) NAME OF PERSON: JULIE LEVINSON

(B) RELATIONSHIP BETWEEN INTERESTED PERSON AND ORGANIZATION:

SISTER OF BOARD MEMBER DAVID T. LEVINSON.

(D) DESCRIPTION OF TRANSACTION: FREELANCE COPYWRITER

Schedule L (Form 990) 2023

332132 11-30-23

| SCHEDULE | Μ |
|------------|---|
| (Form 990) | |

Department of the Treasury Internal Revenue Service

Noncash Contributions

OMB No. 1545-0047

Inspection

23

| Complete if the organizations answered "Yes" on Form 990, Part IV, lines 29 or 30 |
|---|
| Attach to Form 990. |

Go to www.irs.gov/Form990 for instructions and the latest information.

Name of the organization

Employer identification number

ſ ZU **Open to Public**

| _ | LUNG CANCER | FOUNDA | TION OF AN | MERICA | 20- | 873083 | 9 |
|-----|--|-------------------------------|---|--|------------|--|----------|
| Pa | t I Types of Property | | | | | | |
| | | (a) Check if applicable | (b) Number of contributions or items contributed | (c) Noncash contribution amounts reported on Form 990, Part VIII, line 1g | | d) determining bution amour | nts |
| 1 | Art - Works of art | | | | | | |
| 2 | Art - Historical treasures | | | | | | |
| 3 | Art - Fractional interests | | | | | | |
| 4 | Books and publications | | | | | | |
| 5 | Clothing and household goods | | | | | | |
| 6 | Cars and other vehicles | | | | | | |
| 7 | Boats and planes | | | | | | |
| 8 | Intellectual property | | | | | | |
| 9 | Securities - Publicly traded | X | 1 | 31,402. | SELLING PR | ICE | |
| 10 | Securities - Closely held stock | | | | | | |
| 11 | Securities - Partnership, LLC, or | | | | | | |
| | trust interests | | | | | | |
| 12 | Securities - Miscellaneous | | | | | | |
| 13 | Qualified conservation contribution - | | | | | | |
| | Historic structures | | | | | | |
| 14 | Qualified conservation contribution - Other \ldots | | | | | | |
| 15 | Real estate - Residential | | | | | | |
| 16 | Real estate - Commercial | | | | | | |
| 17 | Real estate - Other | | | | | | |
| 18 | Collectibles | | | | | | |
| 19 | Food inventory | | | | | | |
| 20 | Drugs and medical supplies | | | | | | |
| 21 | Taxidermy | | | | | | |
| 22 | Historical artifacts | | | | | | |
| 23 | Scientific specimens | | | | | | |
| 24 | Archeological artifacts | | | | | | |
| 25 | Other () | | | | | | |
| 26 | Other () | | | | | | |
| 27 | Other () | | | | | | |
| 28 | Other () | | | | | | |
| 29 | Number of Forms 8283 received by the organi | - | | | | | |
| | for which the organization completed Form 82 | 83, Part V, D | onee Acknowledg | ement 29 | | | |
| | | | | | | Yes | s No |
| 30a | During the year, did the organization receive b | | | | | | |
| | must hold for at least 3 years from the date of | | ntribution, and whi | ch isn't required to be used | for | | v |
| | exempt purposes for the entire holding period | ? | | | | 30a | X |
| | If "Yes," describe the arrangement in Part II. | | au iroo tha and iron | f on a nonoton development | ional | | v |
| 31 | Does the organization have a gift acceptance | | | | .10115? | 31 | <u> </u> |
| 32a | Does the organization hire or use third parties | | 0 | | | 00- | v |
| | contributions? | | | | | 32a | X |
| b | If "Yes," describe in Part II. | | | | | | |

33 If the organization didn't report an amount in column (c) for a type of property for which column (a) is checked, describe in Part II.

For Paperwork Reduction Act Notice, see the Instructions for Form 990.

Schedule M (Form 990) 2023

LHA 332141 09-11-23

| Schedule M | (Form 990) 2023 | LUNG | CANCER | FOUNDAT | ION OF | AMERI | CA | 20-8730839 | Page 2 |
|----------------|--|----------------------|---|---|-----------------------------|-------------------------------|-------------------------------------|---|-----------------|
| Part II | Supplemental is reporting in Part this part for any ac | Informa I, column | ation. Provi (b), the numl formation | de the information oer of contribution | on required ons, the num | by Part I, lin ber of item | es 30b, 32b, ar s received, or a | d 33, and whether the organiz combination of both. Also con | ation Iplete |
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| 332142 09-11-2 | 23 | | | | | | | Schedule M (Forr | n 990) 2023 |
| | | | | | 42 | | | | |

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SCHEDULE O (Form 990)

Supplemental Information to Form 990 or 990-EZ

Complete to provide information for responses to specific questions on Form 990 or 990-EZ or to provide any additional information. Attach to Form 990 or Form 990-EZ. Go to www.irs.gov/Form990 for the latest information.



LUNG CANCER FOUNDATION OF AMERICA

Employer identification number 20-8730839

FORM 990, PART I, LINE 1, DESCRIPTION OF ORGANIZATION MISSION:

FUNDING OF TRANSFORMATIVE SCIENCE. LUNG CANCER FOUNDATION OF AMERICA IS

WORKING TO CHANGE THE PUBLIC PERCEPTION OF LUNG CANCER THROUGH

EDUCATION AND PERSONAL STORIES ABOUT LUNG CANCER AND TO IMPROVE PATIENT

OUTCOMES THROUGH FUNDING IMPACTFUL RESEARCH.

WHILE RAISING FUNDS TO SUPPORT LUNG CANCER RESEARCH, LCFA WILL RAISE

THE PUBLIC'S AWARENESS AND SERVE AS A RESOURCE FOR PATIENTS OR ANYONE

SEEKING ANSWERS, HOPE, AND ACCESS TO UPDATED TREATMENT INFORMATION,

SCIENTIFIC INVESTIGATION, AND CLINICAL TRIALS.

FORM 990, PART III, LINE 4B, PROGRAM SERVICE ACCOMPLISHMENTS:

ORGANIZATIONS TO MAXIMIZE THE IMPACT OF RESEARCH FUNDING AND ADVOCACY

EFFORTS. THROUGH THESE ACCOMPLISHMENTS, LCFA HAS CONTINUED TO MAKE

SIGNIFICANT STRIDES IN IMPROVING LUNG CANCER OUTCOMES AND SUPPORTING

THE LUNG CANCER COMMUNITY.

FORM 990, PART VI, SECTION B, LINE 11B:

DESCRIBE THE PROCESS USED BY THE ORGANIZATION TO REVIEW THIS FORM 990:

THE DRAFT FORM 990 IS REVIEWED BY THE LCFA CORPORATE OFFICERS, AND THEN

SUBMITTED TO THE LCFA BOARD OF DIRECTORS FOR REVIEW AND COMMENT.

FORM 990, PART VI, SECTION B, LINE 12C:

DID THE ORGANIZATION REGULARLY AND CONSISTENTLY MONITOR THE CONFLICT OF

INTEREST POLICY?

 LCFA'S CONFLICT OF INTEREST POLICY IS REVIEWED ANNUALLY AND EACH DIRECTOR,

 For Paperwork Reduction Act Notice, see the Instructions for Form 990 or 990-EZ.
 Schedule O (Form 990) 2023

 LHA
 332211 11-14-23

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| Schedule O (Form 990) 2023 | Page 2 |
|--|--------------------------------|
| Name of the organization | Employer identification number |
| LUNG CANCER FOUNDATION OF AMERICA | 20-8730839 |
| OFFICER AND SENIOR STAFF MEMBER WILL CERTIFY ANNUALLY THAT | HE OR SHE HAS |
| RECEIVED, READ, UNDERSTOOD AND IS IN COMPLIANCE WITH, THE | POLICY. IT IS THE |
| RESPONSIBILITY OF EACH OFFICER AND DIRECTOR OF THE CORPORA | TION TO DISCHARGE |
| HIS OR HER DUTIES AS A DIRECTOR AND OFFICER IN GOOD FAITH, | IN A MANNER THE |
| PERSON REASONABLY BELIEVES TO BE IN THE BEST INTERESTS OF | THE CORPORATION, |
| AND WITH THE CARE AN ORDINARILY PRUDENT PERSON IN A LIKE P | OSITION WOULD |
| EXERCISE UNDER SIMILAR CIRCUMSTANCES. | |

FORM 990, PART VI, SECTION B, LINE 15:

DID THE PROCESS TO DETERMINE COMPENSATION INCLUDE A REVIEW AND APPROVAL BY INDEPENDENT PERSONS, COMPARABLE DATA AND CONTEMPORANEOUS SUBSTANTIATION OF THE DELIBERATION AND DECISION?

LCFA IS REGULARLY AND CONSISTENTLY MONITORING THE PERFORMANCE AND SALARY OF THE EXECUTIVE DIRECTOR, OTHER OFFICERS, AND KEY EMPLOYEES. LCFA UTILIZED A COMPENSATION STUDY AND A COMPENSATION COMMITTEE.

FORM 990, PART VI, LINE 17, LIST OF STATES RECEIVING COPY OF FORM 990: AL,AK,AR,AK,CA,CO,CT,DE,FL,GA,HI,ID,IL,IN,IA,KS,KY,LA,MN,MD,MA,MI,MN,MS,MO MT,NE,NV,NH,NJ,NM,NY,NC,ND,OH,OK,OR,PA,RI,SC,SD,TN,TX,UT,VT,VA,WA,WV,WI,WY

FORM 990, PART VI, SECTION C, LINE 19:

DESCRIBE HOW THE ORGANIZATION MAKES ITS GOVERNING DOCUMENTS, CONFLICT OF

INTEREST POLICY, AND FINANCIAL STATEMETNS AVAILABLE TO THE PUBLIC:

LCFA MAKES ALL GOVERNING DOCUMENTS AND FINANCIAL INFORMATION AVAILABLE TO THE PUBLIC ON REQUEST.

FORM 990, PART IX, LINE 11G, OTHER FEES:

EDUCATION AWARENESS:

332212 11-14-23

Schedule O (Form 990) 2023

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| Schedule O (Form 990) 2023 Name of the organization LUNG CANCER FOUNDATION OF AMERICA | Employer identification numbe 20-8730839 |
|---|---|
| PROGRAM SERVICE EXPENSES | 643,467. |
| MANAGEMENT AND GENERAL EXPENSES | 0. |
| FUNDRAISING EXPENSES | 0. |
| TOTAL EXPENSES | 643,467. |
| PATIENT EDUCATION: | |
| PROGRAM SERVICE EXPENSES | 94,542. |
| MANAGEMENT AND GENERAL EXPENSES | 0. |
| FUNDRAISING EXPENSES | 0. |
| TOTAL EXPENSES | 94,542. |
| SPEAKERS BUREAU: | |
| PROGRAM SERVICE EXPENSES | 111,912. |
| MANAGEMENT AND GENERAL EXPENSES | 0. |
| FUNDRAISING EXPENSES | 0. |
| TOTAL EXPENSES | 111,912. |
| OTHER PROFESSIONAL FEES: | |
| PROGRAM SERVICE EXPENSES | 5,644. |
| MANAGEMENT AND GENERAL EXPENSES | 0. |
| FUNDRAISING EXPENSES | 22,976. |
| FOTAL EXPENSES | 28,620. |
| PROFESSIONAL COMPLIANCE FEES: | |
| PROGRAM SERVICE EXPENSES | 37,952. |
| MANAGEMENT AND GENERAL EXPENSES | 9,005. |
| FUNDRAISING EXPENSES | 30,657. |
| TOTAL EXPENSES | 77 , 614 . Schedule O (Form 990) 202 |

14420918 794084 10441.TAX

| chedule O (Form 990) 2023 ame of the organization | Employer identification numb |
|---|------------------------------|
| LUNG CANCER FOUNDATION OF AMERICA | 20-8730839 |
| OTAL OTHER FEES ON FORM 990, PART IX, LINE 11G, COL A | 956,155 |
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| | Schedule O (Form 990) 2 |